

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

and Clearing Limited			Status: New Submission					ISSION	
Aquila Acquisition Corpora	ation (Incorp	oorated in the Cayma	ın Islands ı	with limite	d liability)				
03 August 2022									
ised / Registered Shar	e Capital								
Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	Yes	
Stock code 07836			Description Class A ordinary share					!	
,	Number o	f authorised/registere	ed shares		Par value	e	Auth	norised/registe	ered share capital
Balance at close of preceding month		1,000,000,00				0.0001		100,0	
Increase / decrease (-)							HKD		
Balance at close of the month		1,000,00		HKD		0.0001		100,00	
1		1						I	
Ordinary shares		Class of shares	Class B			Listed on SEHK (No	ote 1)	No	
N/A		Description	Class B	ordinary s	hare				
	Number of	f authorised/registere	ed shares		Par value	è	Auth	norised/registe	ered share capital
Balance at close of preceding month		100,000		HKD		0.0001 HKD		10,00	
Increase / decrease (-)							HKD		(
:h		10	0,000,000	HKD	0.0001 H		HKD	10,00	
i	o3 August 2022 sed / Registered Shar Ordinary shares 07836 g month Ordinary shares N/A	o3 August 2022 sed / Registered Share Capital Ordinary shares 07836 Number of growth Ordinary shares N/A Number of growth	sed / Registered Share Capital Ordinary shares 07836 Description Number of authorised/registere g month Ordinary shares Class of shares 1,00 Class of shares Description Number of authorised/registere and Description Number of authorised/registere g month Number of authorised/registere g month 10	sed / Registered Share Capital Ordinary shares Or836 Description Number of authorised/registered shares month Ordinary shares Class A Number of authorised/registered shares Class B N/A Description Class B N/A Description Class B N/A Description Class B Number of authorised/registered shares Class B N/A Description Class B Number of authorised/registered shares month 100,000,000	Sed / Registered Share Capital Ordinary shares Or836 Description Class A ordinary something of authorised/registered shares g month 1,000,000,000 HKD Ordinary shares Class B N/A Description Class B Class B Class B Class B N/A Description Ordinary shares	Sed / Registered Share Capital Ordinary shares Ordinary shares Number of authorised/registered shares Number of authorised/registered shares Ordinary shares Class A ordinary share Par value 1,000,000,000 HKD Ordinary shares Class B N/A Description Class B ordinary share Number of authorised/registered shares Par value 1,000,000,000 HKD Ordinary shares Number of authorised/registered shares Par value 100,000,000 HKD	sed / Registered Share Capital Ordinary shares Class of shares Description Class A ordinary share Number of authorised/registered shares par value n 1,000,000,000 HKD Ordinary shares Class B Listed on SEHK (No. 0.0001) 1,000,000,000 HKD Ordinary shares Class of shares Class B Listed on SEHK (No. 0.0001) Class of shares Class B N/A Description Class B ordinary share Number of authorised/registered shares Par value Ordinary shares Par value Ordinary shares Number of authorised/registered shares Number of authorised/registered shares Ordinary shares Ordinary shares Ordinary shares Ordinary shares Ordinary shares Number of authorised/registered shares Ordinary shares	Ordinary shares Class of shares Class A Listed on SEHK (Note 1)	Ordinary shares

Total authorised/registered share capital at the end of the month: HKD

Page 1 of 7 v 1.0.1

110,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Class A	Listed on SEHK (Note 1)	Yes
Stock code	07836		Description	Class A ordinary share		
Balance at close of preceding month		100,065,000				
Increase / decrease (-)	ease / decrease (-)		0			
Balance at close of the month		100,065,000				

2. Type of shares	Ordinary shares C		Class of shares	Class B	Listed on SEHK (Note 1)	No	
Stock code	N/A		Description	Class B ordinary share			
Balance at close of preceding	nce at close of preceding month		25,016,250				
Increase / decrease (-)		0					
Balance at close of the month	e of the month 25,016,250						

Remarks:

As disclosed in the offering circular dated 14 March 2022, the Class B Shares are convertible into Class A Shares concurrently with or following the completion of the De-SPAC Transaction on a one-for-one basis, subject to adjustment, as further described in the offering circular.

Page 2 of 7 v 1.0.1

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed

Type of shares issuable	Ordinary share	es	Class of s	hares	Class A	Shares issuable to be listed of	on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1) 07836										
Description of Warrants	Currency	Nominal value a preceding n		Mo	ovement during the month	Nominal value at close of the month	No. of new share issuer issued durin month pursuant the (B)	g the ereto	issuer issued p	new shares of which may be oursuant thereto ose of the month
Listed Warrants	HKD		0			0		0		18,061,732
Stock code of the Warrant (if listed on SEHK) (Note 1)	04836							•		
Subscription price	HKD		0							
Date of expiry										
General Meeting approval date (if applicable)	e									

2	Type of shares issuable	Ordinary share	es	Class of s	hares	Class A	Shares issuable to be listed of	on SEHK (Note 1)	Yes		
Sto	ck code of shares issuable	e (if listed on S	EHK) (Note 1)	07836							
	Description of Warrants	Currency	Nominal value a preceding n		Мо	ovement during the month	Nominal value at close of the month	No. of new share issuer issued durin month pursuant the (B)	ng the ereto i	issuer issued p	new shares of which may be ursuant thereto se of the month
1).	Promoter Warrants	HKD		0			C		0		14,079,000
	ck code of the Warrant (if ed on SEHK) (Note 1)								·		
Sul	oscription price	HKD		1							
Da	e of expiry										
	neral Meeting approval dat applicable)	e									

Page 3 of 7 v 1.0.1

Total B (Ordinary shares Class A): 0	
emarks:	
s disclosed in the offering circular dated 14 March 2022, the Listed Warrants and Promoter Warrants of the Company will expire at 5:00 p.m. (Hong Kong time) on the date for ecompletion of the De-SPAC Transaction or earlier upon redemption or liquidation. If no De-SPAC Transaction is announced within 24 months of the Listing Date (or within the extended time limits), the Listed Warrants and Promoter Warrants will expirate the completed within 36 months of the Listing Date (or within the extended time limits), the Listed Warrants and Promoter Warrants will expirate the company will expirate the complete the company will expirate the company will expire at 5:00 p.m. (Hong Kong time) on the date for expirate the company will expire at 5:00 p.m. (Hong Kong time) on the date for expirate the company will expire at 5:00 p.m. (Hong Kong time) on the date for expirate the company will expire at 5:00 p.m. (Hong Kong time) on the date for expirate the company will expire at 5:00 p.m. (Hong Kong time) on the date for expirate the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong Kong time) on the company will expire at 5:00 p.m. (Hong time) on the company will expire at 5:00 p.m. (Hong time) on the compan	the extended time
(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable	
(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not ap	pplicable
(E). Other Movements in Issued Share Not applicable	
Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)	

Page 4 of 7 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.1

V. Confirmations

Not applicable	Not	app	licab	le
----------------	-----	-----	-------	----

Submitted by: Rongfeng JIANG

Title: Chairman and Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 6 of 7 v 1.0.1

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1