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NEXT DIGITAL LIMITED **(In Liquidation)**

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00282)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Next Digital Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements of 17 June 2021, 3 September 2021, 5 September 2021, 7 January 2022, 24 March 2022, 10 May 2022 and 21 June 2022 in relation to, among others, (i) the suspension of trading in the shares of the Company with effect from 9:00 a.m. on 17 June 2021; (ii) the resumption guidance issued by the Stock Exchange on 31 August 2021 (the “**Initial Resumption Guidance**”); (iii) the resignation of all the directors of the Company with effect from 23:59 (Hong Kong time) on 5 September 2021 (the “**Resignation**”); (iv) the quarterly updates on the recent developments of the Company; and (v) the Company’s non-compliance with Rule 3.27A of the Listing Rules..

ADDITIONAL RESUMPTION GUIDANCE

As disclosed in the Company’s announcement of 10 May 2022, following the Resignation, there is currently no director on the board of directors of the Company. Hence, the Company is not in compliance with Rule 3.27A of Listing Rules, which requires that a listed issuer must establish a nomination committee chaired by the chairman of the board or an independent non-executive director (“**INED(s)**”) and comprising a majority of INEDs.

As a result of the above, in addition to the Initial Resumption Guidance, the Company received a letter from the Stock Exchange dated 27 July 2022, pursuant to which the Stock Exchange imposes the following additional resumption guidance (the “**Additional Resumption Guidance**” and together with the Initial Resumption Guidance, the “**Resumption Guidance**”) for the resumption of trading in the shares of the Company:

- (i) Re-comply with Rule 3.27A.

The Stock Exchange further indicated that it may modify the Resumption Guidance and/or give further guidance as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 17 June 2021 and will remain suspended until further notice.

If the shareholders of the Company have any query about the implications of the continued suspension of the trading and this announcement, they should obtain appropriate professional advice.

For and on behalf of
Next Digital Limited
(In Liquidation)
Kenny King Ching Tam
Man King Shing
Joint and Several Liquidators
acting as agents of the Company only and without
personal liabilities

Hong Kong, 3 August 2022

On the basis of the information available from previous announcements made by the Company, there is currently no director on the board of directors of the Company.