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**TONTINE**  
**CHINA TONTINE WINES GROUP LIMITED**

**中國通天酒業集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 389)**

**SUPPLEMENTAL ANNOUNCEMENT**  
**IN RELATION TO THE 2021 ANNUAL REPORT**

Reference is made to the annual report for the year ended 31 December 2021 (the “**2021 Annual Report**”) of China Tontine Wines Group Limited (the “**Company**”). Terms used herein shall have the same meanings as defined in the 2021 Annual Report unless otherwise stated.

In addition to the disclosures under the heading, “**28. Convertible Bonds**” in the notes to the Consolidated Financial Statements as set out in the 2021 Annual Report, the Company would like to provide the following supplemental information in relation to the use of proceeds from the issue of the Convertible Bonds pursuant to paragraph 11 (8) of Appendix 16 to Main Board Rules:

1. About RMB28 million has been used for the purchase and manufacture of grape wine products.
2. About RMB4 million has been used for general working capital use such as payroll for management personal, professional fees and other administrative expenses.

The above supplemental information does not affect other information contained in the Annual Report. Save as disclosed in this announcement, other contents of the Annual Report remain unchanged.

By Order of the Board  
**China Tontine Wines Group Limited**  
**Wang Guangyuan**  
*Chairman and Executive Director*

Hong Kong, 3 August 2022

*As at the date of this announcement, the executive Directors are Mr. Wang Guangyuan, Mr. Zhang Hebin and Ms. Wang Lijun and the independent non-executive Directors are Dr. Cheng Vincent, Mr. Lai Chi Keung, Albert and Mr. Yang Qiang.*