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**JUTAL**

**JUTAL OFFSHORE OIL SERVICES LIMITED**

**巨濤海洋石油服務有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3303)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** the Extraordinary General Meeting of the shareholders of Jutal Offshore Oil Services Limited (the “**Company**”) will be held at the meeting room on Units 1102–3, 11th Floor, Nine Queen’s Road Central, Hong Kong on Friday, 26 August 2022 at 11 a.m. for the following purposes:

“1. To consider, and if thought appropriate, resolve to appoint the following candidates as independent non-executive directors and executive directors of the Company with immediate effect:

(a) As independent non-executive directors:

(i) Mr Kwan Tong Kwong (鄺焜堂); and

(ii) Mr Yick Fabian Shin (洗易).

(b) As executive directors:

(i) Mr Wentao Zhao (趙文濤);

(ii) Mr Kun Hu (胡堃); and

(iii) Mr Yaoguang Li (李耀光).

2. To consider, and if thought appropriate, resolve that the Chairman of the Company, Mr Wang Lishan (the “**Chairman**”), deliver a signed report (the “**Report**”) to the members of the Company and, if necessary, to publish the Report by announcement(s) within 10 business days from the date of the Meeting, which addresses the following:
  - (a) The Chairman’s action plan addressing what steps the management team of the Company will take to:
    - (i) Improve the performance of the various businesses of the Company;
    - (ii) Increase the profitability of the Company;
    - (iii) Address the qualified opinion (“**Qualified Opinion**”) on the Company’s annual results for the year ended 31 December 2021, in particular, to remove the Qualified Opinion in the auditor’s report next year;
    - (iv) Address any corporate governance issues that may exist, and if so, determine whether a separate corporate governance report should be given to the members of the Company; and
    - (v) Address any other matters that Chairman considers to be in the best interests of the members to know.
3. To approve a special resolution waiving, to the fullest extent necessary, Articles 104 and 169 of the Company’s current memorandum and articles of association, to allow the Chairman to deliver the Report.
4. To transact such other business as may properly be brought before the Meeting.”

By Order of the Board  
**JUTAL OFFSHORE OIL SERVICES LIMITED**  
**Wang Lishan**  
*Chairman*

Hong Kong, 4 August 2022

*Notes:*

- (1) Any member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company. All proxies must be deposited with the Company’s share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong (if the form of proxy will be returned before 15 August 2022) or 17/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong (if the form of proxy will be returned on or after 15 August 2022), not less than 48 hours before the time appointed for the meeting.

- (2) The Register of Members will be closed from 23 August 2022 to 26 August 2022 (both days inclusive). In order to be qualified for attending to vote during the Extraordinary General Meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company's share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (if the transfer will be lodged before 15 August 2022) or 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong (if the transfer will be lodged on or after 15 August 2022) not later than 4:30 p.m. on 22 August 2022.
- (3) Shareholders and other persons attending the EGM should note that, consistent with the government guidelines for the prevention and control of COVID-19, the Company will implement precautionary measures to reduce the risk of contracting and spreading of COVID-19 at the EGM, including, without limitation: (i) limiting the number of the EGM attendees to avoid over-crowding; (ii) upon arrival, all attendees are required to take body temperature before registration. Anyone with a body temperature above 37.3 degrees Celsius will not be given access to the venue; (iii) attendees must wear face-masks properly throughout the EGM and sit at a distance from other attendees; (iv) there shall be no distribution of physical corporate souvenirs/gifts and no refreshments will be served; and (v) other safe distancing measures will be adopted as appropriate.

Any attendee, who (a) refuses to comply with the precautionary measures; (b) is subject to the Government's quarantine requirements or has close contact with any person under quarantine; (c) is subject to the Government's prescribed testing requirement or direction and has not tested negative; or (d) feels unwell or has any symptoms of Covid-19, will be denied entry into or be required to leave the EGM venue at the absolute discretion of the Company as permitted by law.

**It is possible that Shareholders and/or their representatives may not be able to attend in person at the EGM venue depending on prevailing Government regulations. Shareholders are strongly encouraged to appoint the chairman of the EGM as their proxy and to return their proxy forms by the time specified above, instead of attending the EGM in person.**

The Company seeks the understanding and cooperation of all Shareholders to minimise the risk of spreading COVID-19. Subject to the development of COVID-19, the Company may implement further changes and precautionary measures and may issue further announcement on such measures as appropriate.

*As at the date of this notice, the executive directors are Mr. Wang Lishan (Chairman), Mr. Cao Yunsheng and Mr. Liu Yunian, the non-executive director is Mr. Han Guimao and the independent nonexecutive directors are Ms. Choy So Yuk, Mr. Tam Kin Yip and Mr. Cheung Ngar Tat Eddie.*