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## CMMB VISION HOLDINGS LIMITED 中國移動多媒體廣播控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 471)

### SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement issued by CMMB Vision Holdings Limited (the “**Company**”) dated 27 July 2022 (the “**Announcement**”) in relation to the subscription of an aggregate 87,728,000 new Shares. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with additional information in relation to the Announcement.

#### THE INTENDED USE OF PROCEEDS

As disclosed in the Announcement, on the assumption that all Subscription Shares are fully subscribed, the aggregate gross proceeds from the Subscription are expected to be approximately HK\$35,091,200 and the aggregate net proceeds (after deduction of professional fees and all related expenses) from the Subscription are expected to be approximately HK\$34,891,200 (the “**Net Proceeds**”). The Net Proceeds are intended to be applied in the manner as follows:

Intended application of the Net Proceeds	Approximate percentage of Net Proceeds allocated	Expected time of usage
Repayment of advance from shareholders	99.71%	on or before December 2022
General working capital	0.29%	on or before December 2022
<b>Total</b>	<b>100.00%</b>	

Save as disclosed above, all other information and contents set out in the Announcement remain unchanged.

**As completion of the Subscription is subject to the satisfaction of certain conditions precedent, the Subscription may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**CMMB Vision Holdings Limited**

**Wong Chau Chi**  
Chairman

Hong Kong, 4 August 2022

*As at the date of this announcement, the executive director is Mr. WONG Chau Chi; the non-executive directors are Dr. LIU Hui, Mr. CHOU Tsan-Hsiung, Mr. YANG Yi and Mr. LUI Chun Pong; and the independent non-executive directors are Dr. LI Jun, Mr. CHOW Kin Wing and Mr. TAM Hon Wah.*