



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Leon Inspection Holding Limited

Date Submitted: 04 August 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01586	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,000,000,000	USD	0.00005	USD	50,000	
Increase / decrease (-)	0			USD		
Balance at close of the month	1,000,000,000	USD	0.00005	USD	50,000	

Total authorised/registered share capital at the end of the month: USD 50,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01586	Description				
Balance at close of preceding month		443,509,800				
Increase / decrease (-)		44,350,980				
Balance at close of the month		487,860,780				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)				01586								
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme adopted on 05/05/2017 (Exercise Price: HK\$1.28 Adjusted Exercise Price: HK\$1.164, then HK\$1.058)		3,596,200		Others Adjusted upon the completion of the Bonus shares		359,620		3,955,820				44,350,080
General Meeting approval date (if applicable)		05 May 2017										
2). Share Option Scheme adopted on 05/05/2017 (Exercise Price: HK\$1.414 Adjusted Exercise Price: HK\$1.285, then HK\$1.168)		3,300,000		Others Adjusted upon the completion of the Bonus shares		330,000		3,630,000				44,350,080
General Meeting approval date (if applicable)		05 May 2017										
3). Share Option Scheme adopted on 05/05/2017 (Exercise Price: HK\$2.14)		26,600,000		Others Adjusted upon the completion of the Bonus shares		2,660,000		29,260,000				44,350,080

	Adjusted Exercise Price: HK\$1.945)						
General Meeting approval date (if applicable)		05 May 2017					
4).	Share Option Scheme adopted on 05/05/2017 (Exercise Price: HK\$2.14, Adjusted Share Price: HK\$1.945)	9,500,000	Others Adjusted upon the completion of the Bonus shares	950,000	10,450,000		44,350,080
General Meeting approval date (if applicable)		05 May 2017					
5).							
General Meeting approval date (if applicable)							

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: _____

Remarks:

The options as listed above were granted under the same Share Option Scheme (the "Scheme") adopted on 05 May 2017. The refreshment of 10% limit (being 44,350,080 Shares) under the Scheme was approved at the extraordinary general meeting held on 29 September 2021 and relevant listing approval was granted by the Stock Exchange on 4 October 2021. Upon the issue of Bonus Shares on the basis of one (1) Bonus Share for every ten (10) existing Shares on 15 July 2022, the total number of share options outstanding becomes 47,295,820 (original 42,996,200) and the relevant listing approval was granted by the Stock Exchange on 6 July 2022.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		01586					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). 5-year 2% coupon unlisted convertible bonds issued on 11 June 2021 (Conversion Price: HK\$ 1.63 Adjusted Conversion Price:HK\$1.48, then HK\$1.35)	HKD	33,783,783	Others	3,253,254	37,037,037		
			Adjusted upon the completion of the Bonus shares				
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	1.35					
General Meeting approval date (if applicable)	18 June 2021						

Total C (Ordinary shares): _____

Remarks:

Upon the issue of Bonus Shares on the basis of one (1) Bonus Share for every ten (10) existing Shares on 15 July 2022, the total number of convertible bonds becomes 37,037,037 (original 33,783,783) and the relevant listing approval was granted by the Stock Exchange on 6 July 2022.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		01586				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Share award scheme					0	0
2). Bonus issue			15 July 2022	16 June 2022	44,350,980	

Total E (Ordinary shares): 44,350,980

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	<u>44,350,980</u>
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

The relevant confirmations in a return published under Main Board Rule 13.25A in relation to the securities issued has already been made on 16 July 2022, as such, no further confirmation is required to be made in this return.

Submitted by: LI Xiangli

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”