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SHIMAO SERVICES HOLDINGS LIMITED

世茂服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 873)

**COMPLETION OF THE CONSENT SOLICITATION IN RELATION TO
THE HK\$3,110,000,000 2.25 PER CENT. GUARANTEED CONVERTIBLE
BONDS DUE 2022 ISSUED BY A SUBSIDIARY OF THE COMPANY**

INTRODUCTION

Reference is made to the announcements of Shimao Services Holdings Limited (the “**Company**”) dated 6 July 2022, 22 July 2022, 1 August 2022 and 3 August 2022 (the “**Announcements**”) in relation to the Consent Solicitation. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcements.

COMPLETION OF THE CONSENT SOLICITATION

On 4 August 2022, the Issuer fully paid all Consent Fee in an aggregate amount of HK\$6,635,000 and all Ineligible Beneficial Owner Payment in an aggregate amount of HK\$990,000 to Bondholders who had validly delivered Consent Instructions or Ineligible Beneficial Owner Instructions, as the case may be, in favour of the Extraordinary Resolution which were received by the Tabulation and Information Agent by no later than the Extended Expiration Time. The Consent Solicitation has been completed upon payment of the Consent Fee and the Ineligible Beneficial Owner Payment.

OTHER INFORMATION

The Issuer has appointed Kroll Issuer Services Limited as Tabulation and Information Agent with respect to the Consent Solicitation. The Consent Solicitation Memorandum, the Supplement, this announcement and all documents related to the Consent Solicitation can be found on the Consent Website: <https://deals.is.kroll.com/shimaoservices>. Requests for copies of the Consent Solicitation Memorandum, the Supplement and their related documents may be directed to the Tabulation and Information Agent at the address and telephone number as set forth below. The contact information of Kroll Issuer Services Limited is set out as follows:

Kroll Issuer Services Limited

In London

The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

In Hong Kong

3rd Floor, Three Pacific Place
1 Queen's Road East
Admiralty
Hong Kong

Email: shimaoservices@is.kroll.com
Consent Website: <https://deals.is.kroll.com/shimaoservices>
Attention: Mu-yen Lo/Harry Ringrose

Unless stated otherwise, announcements in connection with the Consent Solicitation will be made through the website of the SGX-ST and the Consent Website, and/or the delivery of notices to the Clearing Systems for communication to Direct Participants. Copies of the announcements and notices can also be obtained from the Consent Website. Significant delays may be experienced where notices are delivered to the Clearing Systems, and Bondholders are urged to contact the Tabulation and Information Agent for the relevant announcements during the course of the Consent Solicitation.

The terms of the Consent Solicitation are more fully described in the Consent Solicitation Memorandum as amended by the Supplement, which set out further details regarding the consent procedures and the conditions of the Consent Solicitation.

On behalf of the Board
Shimao Services Holdings Limited
Hui Sai Tan, Jason
Chairman

Hong Kong, 4 August 2022

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely Mr. Hui Sai Tan, Jason (Chairman), Mr. Ye Mingjie (President), Mr. Cao Shiyang and Mr. Cai Wenwei; one Non-executive Director, namely, Ms. Tang Fei; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Gu Yunchang and Ms. Zhou Xinyi.