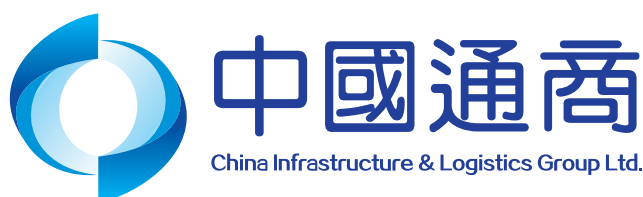


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China Infrastructure & Logistics Group Ltd.

中國通商集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1719)

INSIDE INFORMATION

IN RELATION TO THE PROPOSED EQUITY TRANSFER BY SHAREHOLDERS

This announcement is made by China Infrastructure & Logistics Group Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on Hong Kong Stock Exchange and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 25 March 2022, 1 June 2022 and 30 June 2022 (collectively, the “**Announcements**”) in relation to, among others, (i) the close of the Share Offer, the results of the Share Offer and the public float of the Company; (ii) the suspension of trading of shares of the Company (the “**Shares**”) with effect from 9:00 a.m. on 28 March 2022; and (iii) the waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules for the period from 25 March 2022 to 25 November 2022 for the Company to restore its minimum public float. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 4 August 2022, the Company received a notice from Hubei Port (Hong Kong) International Limited (“**Hubei Port**”), the controlling shareholder of the Company, stating that it intends to transfer not more than 22% of the total issued share capital of the Company that it currently holds to not fewer than two transferees who are not related to each other by way of solicitation of transferees through public bidding (the “**Proposed Transfer**”). The Proposed Transfer is subject to (i) the obtaining of approval from the relevant governmental authorities; (ii) the existence of uncertainty as to whether such approval can be obtained; and (iii) the timing for obtaining such approval. As of the date of this announcement, Hubei Port holds 1,512,170,526 shares of the Company, representing approximately 87.66% of the issued share capital of the Company. The Proposed Transfer requires the approval of the relevant governmental authorities and is subject to various preconditions, therefore, it may or may not proceed.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares has been suspended with effect from 9:00 a.m. on 28 March 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

By order of the Board
China Infrastructure & Logistics Group Ltd.
Mr. Li Xiaoming
Executive Director and Chairman

Hong Kong, 4 August 2022

As at the date of this announcement, the Board comprises Mr. Li Xiaoming and Mr. Qiao Yun as executive Directors; Ms. Zhou Wei and Mr. Xu Aoling as non-executive Directors; and Mr. Chau Kwok Keung, Mr. Fu Xinping and Dr. Mao Zhenhua as independent non-executive Directors.