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## **Readboy Education Holding Company Limited**

**讀書郎教育控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2385)**

### **STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION**

#### **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on Thursday, August 4, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Further information on the stabilizing actions undertaken by China Securities (International) Corporate Finance Company Limited, as Stabilizing Manager, or any person acting for it, during the stabilization period is set out in this announcement.

## **LAPSE OF THE OVER-ALLOTMENT OPTION**

The Joint Representatives (on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period, and the Over-allotment Option lapsed on Thursday, August 4, 2022.

## **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on Thursday, August 4, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by China Securities (International) Corporate Finance Company Limited, as Stabilizing Manager, or any person acting for it, during the stabilization period were:

- (1) over-allocations of an aggregate of 1,346,800 Shares in the International Offering, representing 2.59% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 1,346,800 Shares by China Securities (International) Corporate Finance Company Limited from Trade Honour Holdings Limited pursuant to the Stock Borrowing Agreement to cover the over allocations in the International Offering. Such Shares will be returned and redelivered to Trade Honour Holdings Limited in accordance with the terms of the Stock Borrowing Agreement; and
- (3) the successive purchases of an aggregate of 1,346,800 Shares at the price range of HK\$7.18 to HK\$7.50 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period, representing 2.59% of the number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option to facilitate the return of 1,346,800 Shares borrowed from Trade Honour Holdings Limited pursuant to the Stock Borrowing Agreement. The last purchase made by the Stabilizing Manager, or any person acting for it, on the market during the stabilization period was on August 4, 2022 at the price of HK\$7.27 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%).

## **LAPSE OF THE OVER-ALLOTMENT OPTION**

The Joint Representatives (on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period, and the Over-allotment Option lapsed on Thursday, August 4, 2022. Accordingly, no Shares were or will be issued under the Over-allotment Option.

## **PUBLIC FLOAT**

Immediately after the end of the stabilization period, the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board  
**Readboy Education Holding Company Limited**  
**Mr. Qin Shuguang**  
*Chairman*

Hong Kong, August 4, 2022

*As at the date of this announcement, the board of directors of the Company comprises Mr. Qin Shuguang, Ms. Liu Zhilan, Mr. Chen Jiafeng and Mr. Deng Denghui as executive Directors; and Mr. Chen Zhiyong and Mr. Shen Jianfei as non-executive Directors; and Mr. Li Xinshou, Ms. Kong Fanhua and Prof. Li Renfa as independent non-executive Directors.*