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## **SMART GLOBE HOLDINGS LIMITED**

**竣球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1481)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference are made to the announcements of Smart Globe Holdings Limited (the “**Company**”) dated 29 June 2022 and 14 July 2021 in relation to the Placing (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the respective meanings as those defined in the Announcements.

### **COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all the conditions set out in the Placing Agreement (as supplemented and amended by a letter of confirmation dated 14 July 2022) have been fulfilled and the Placing was completed on 5 August 2022 in accordance with the terms and conditions of the Placing Agreement. The Placing Agents have successfully placed an aggregate of 20,000,000 Placing Shares, representing approximately 1.96% of the issued share capital of the Company immediately following the Completion, to not less than six Placees at the Placing Price of HK\$1.05 per Placing Share.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owner(s) are Independent Third Parties.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The 20,000,000 Placing Shares represent 2.00% of the issued share capital of the Company immediately before Completion; and approximately 1.96% of the issued share capital of the Company as enlarged by the allotment and issue of the 20,000,000 Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after the Completion:

	Immediately before Completion		Immediately after Completion	
	Number of Shares	Approximate (%)	Number of Shares	Approximate (%)
Master Sage Limited ("Master Sage") (Note 1)	675,000,000	67.50%	675,000,000	66.18%
Fortune Corner Holdings Limited ("Fortune Corner") (Note 2)	75,000,000	7.50%	75,000,000	7.35%
<i>Public Shareholders</i>				
The Placee	—	—	20,000,000	1.96%
Other public Shareholders	<u>250,000,000</u>	<u>25.00%</u>	<u>250,000,000</u>	<u>24.51%</u>
<b>Total</b>	<b><u>1,000,000,000</u></b>	<b><u>100.00%</u></b>	<b><u>1,020,000,000</u></b>	<b><u>100.00%</u></b>

*Note:*

- As at the date of this announcement and immediately after Completion, the Company is directly owned as to approximately 66.18% by Master Sage. Master Sage is directly owned as to 50% and 50% by Lam Tak Ling Derek ("Mr. Lam") and Mr. Chan Yee Yeung ("Mr. Chan"), respectively. By virtue of the SFO, each of Mr. Lam and Mr. Chan is deemed to be interested in the Shares held by Master Sage.
- As at the date of this announcement and immediately after Completion, the Company is directly owned as to approximately 7.35% by Fortune Corner. Fortune Corner is directly wholly owned by Ms. Tse Yuen Shan Ivy ("Ms. Tse"). By virtue of the SFO, Ms. Tse is deemed to be interested in the Shares held by Fortune Corner.

## **USE OF PROCEEDS**

The gross proceeds of the Placing are approximately HK\$21,000,000. The net proceeds of the Placing are approximately HK\$20,485,000 (the “**Net Proceeds**”) after deducting the relevant expenses for the Placing. The Net Proceeds will be used for the purpose as set out in the Announcements for possible development of pharmaceutical related projects.

By Order of the Board  
**Smart Globe Holdings Limited**  
**Lam Tak Ling Derek**  
*Chairman*

Hong Kong, 5 August 2022

*As at the date of this announcement, the executive Directors are Mr. Lam Tak Ling Derek, Mr. Chan Yee Yeung, Ms. Tse Yuen Shan Ivy; and the independent non-executive Directors are Mr. Li Chun Hung, Mr. Ong Chor Wei and Mr. Yam Kam Kwong, JP.*