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天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00059 and Bonds Stock Code: 5310, 5311, 5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)

UPDATE ON POSSIBLE DEBT RESTRUCTURING

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a), Rule 37.47A, Rule 37.47B and Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the inside information announcements of the Company dated 5 July 2022, 7 July 2022, 12 July 2022 and 25 July 2022 (the “**Announcements**”) in relation to, among other things, (i) a winding up petition (the “**Petition**”) and an application (the “**JPL Application**”) for the appointment of “light touch” joint provisional liquidators for debt restructuring purposes filed by the Company; and (ii) the court hearing dates for the JPL Application and the Petition. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

COURT HEARING

The Company would like to announce that, under the direction of the Commercial Court of the Supreme Court Bermuda (the “**Bermuda Court**”), the hearing for JPL Application at the Bermuda Court has been adjourned to Monday, 15 August 2022 at 9:30 a.m. (Bermuda time).

Further announcements on the development of the Petition and the JPL Application will be made by the Company to update the shareholders and potential investors of the Company as and when required.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 5 August 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. YU Pan (Chairman), Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.