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Tomson Group

TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 258)

PROFIT WARNING

This announcement is made by the Company under Part XIVA of the SFO and pursuant to Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform that based on a preliminary assessment, the Group is expected to record a substantial decrease of approximately 70% in its consolidated profit after taxation attributable to the Shareholders for the six months ended 30th June, 2022 as compared with that of HK\$132 million for the corresponding period in 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomson Group Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”) and pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial decrease of approximately 70% in its consolidated profit after taxation attributable to the Shareholders for the six months ended 30th June, 2022 as compared with that of HK\$132 million for the corresponding period in 2021.

The expected substantial decrease in the results of the Group is mainly attributable to the decline in performance of the property development and investment business under the impact of epidemic situation and lockdown policy in the Mainland China. There were a decrease in the Group’s revenue generated from sales and leasing of properties and a drop in gross profit margin during the six months ended 30th June, 2022. In addition, unlike the receipt of a considerable amount of dividend from its long-term equity investment in last corresponding period, the Group did not record relevant income during the period under review.

Although a decline in the consolidated results of the Group may be recorded, the Board believes that this will not have any material adverse impact on the financial position of the Group.

As the Company is in the process of finalizing the interim results of the Group for the six months ended 30th June, 2022, the information contained in this announcement is only based on a preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the unaudited consolidated interim results of the Group for the six months ended 30th June, 2022 are expected to be announced by the Company in late August 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
TOMSON GROUP LIMITED
Hsu Feng
Chairman and Managing Director

Hong Kong, 7th August, 2022

As at the date of this announcement, the Board comprises three executive directors, Madam Hsu Feng (Chairman and Managing Director), Mr Albert Tong (Vice-Chairman) and Mr Tong Chi Kar Charles (Vice-Chairman), and three independent non-executive directors, Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Sean S J Wang.