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廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3378)

COMPLETION OF CAPITAL INCREASE INTO A SUBSIDIARY

Reference is made to the announcement of the Company dated 5 August 2020, the circular of the Company dated 31 August 2020 and the announcement of the Company dated 16 September 2020 in respect of the Capital Contribution Transactions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined therein.

The Board is pleased to announce that, as at the date of this announcement, following the completion of the procedures for changing the industrial and commercial registration of the Target Company, Xiamen Hailong and Xiamen Haihong after the additional capital injection of the entire equity interest in (i) Xiamen Hailong by Xiamen Port Development and (ii) Xiamen Haihong by Xiamen Port Holding into the Target Company, respectively, completion of the Capital Contribution Transactions has been taken place on even date, pursuant to which (i) the equity interest of the Target Company is owned by Xiamen Port Development as to 65.08% and Xiamen Port Holding as to 34.92%, and the Target Company continues to be an indirect non-wholly owned subsidiary of the Company; (ii) Xiamen Hailong has become a direct wholly-owned subsidiary of the Target Company and continues to be an indirect subsidiary of the Company with its effective equity interest held by Xiamen Port Development as to 65.08% and Xiamen Port Holding as to 34.92%; and (iii) Xiamen Haihong has become a direct wholly-owned subsidiary of the Target Company and an indirect subsidiary of the Company with its effective equity interest held by Xiamen Port Development as to 65.08% and Xiamen Port Holding as to 34.92%. In addition, Xiamen Port Holding has also completed the transfer of (i) the land use rights of the Haicang Land Parcels; (ii) the right of use of the coastal basin thereof to; and (iii) the relevant housing use right certificates for the Haicang Building Structures to Xiamen Haihong in accordance with the agreement under the Capital Increase Agreement.

By order of the Board
Xiamen International Port Co., Ltd
Cai Changzhen
Company Secretary

Xiamen, PRC, 8 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. Cai Liquan, Mr. Chen Zhaohui, Mr. Lin Fuguang and Mr. Chen Zhen; the non-executive directors of the Company are Mr. Chen Ziping and Ms. Bai Xueqing; and the independent non-executive directors of the Company are Mr. Lin Pengjiu, Mr. Jin Tao, Mr. Ji Wenyuan and Mr. Li Maoliang.

** For identification purpose only*