

## SHARE CAPITAL

### AUTHORISED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company as of the date of this Document and immediately following the completion of the [REDACTED] presuming the Assumptions:

#### 1. Share capital as of the date of this Document

##### (a) *Authorised share capital*

Number	Description	Approximate aggregate nominal value of shares (US\$)
1,829,904,320	ordinary shares of US\$0.000025 each	45,747.608
57,499,194	Series A Preferred Shares of US\$0.000025 each	1,437.480
78,408,008	Series B Preferred Shares of US\$0.000025 each	1,960.200
<u>34,188,478</u>	Series C Preferred Shares of US\$0.000025 each	<u>854.712</u>
<u><u>2,000,000,000</u></u>	<b>Total</b>	<u><u>50,000.000</u></u>

##### (b) *Issued share capital*

Number	Description	Approximate aggregate nominal value of shares (US\$)
175,223,849	ordinary shares of US\$0.000025 each	4,380.596
57,499,194	Series A Preferred Shares of US\$0.000025 each	1,437.480
78,408,008	Series B Preferred Shares of US\$0.000025 each	1,960.200
<u>34,188,478</u>	Series C Preferred Shares of US\$0.000025 each	<u>854.712</u>
<u><u>345,319,529</u></u>	<b>Total</b>	<u><u>8,632.988</u></u>

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### 2. Share capital immediately after the completion of the [REDACTED]

#### (a) *Authorised share capital*

Number	Description	Approximate aggregate nominal value of shares (US\$)
<u>2,000,000,000</u>	ordinary shares of US\$0.000025 each	<u>50,000.000</u>
<u><u>2,000,000,000</u></u>	<b>Total</b>	<u><u>50,000.000</u></u>

#### (b) *Issued share capital*

Number	Description	Approximate aggregate nominal value of shares (US\$)
345,319,529	ordinary shares of US\$0.000025 each	8,632.988
<u>[REDACTED]</u>	ordinary shares of US\$0.000025 each to be issued pursuant to the [REDACTED] presuming the Assumptions	<u>[REDACTED]</u>
<u><u>[REDACTED]</u></u>	<b>Total</b>	<u><u>[REDACTED]</u></u>

The above tables assume that the [REDACTED] becomes unconditional and the Shares are issued pursuant to the [REDACTED]. The above tables also do not take into account any Shares which may be issued or repurchased by us under the general mandates granted to our Directors as referred to below.

### RANKING

The [REDACTED] will rank pari passu in all respects with all Shares in issue or to be issued as mentioned in this document, and will qualify and rank equally for all dividends or other distributions declared, made or paid on the Shares on a record date which falls after the date of this document.

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### CIRCUMSTANCES WHERE GENERAL MEETINGS ARE REQUIRED

After completion of the [REDACTED], our Company has only one class of Shares, namely ordinary shares, and each ranks *pari passu* with the other Shares.

Pursuant to the Cayman Companies Act and the terms of the Memorandum of Association and Articles of Association, our Company may from time to time by ordinary resolution of shareholders (i) increase its share capital; (ii) consolidate and divide its capital into shares of larger amount; (iii) subdivide its shares into shares of smaller amount; (iv) cancel any shares which have not been taken or agreed to be taken by any person; and (v) perform any action not required to be performed by special resolution. In addition, our Company may subject to the provisions of the Cayman Companies Act reduce its share capital by its shareholders passing a special resolution. See the section headed "Summary of the Constitution of the Company and Cayman Companies Law – 2. Articles of Association – 2.1(c) Alternation of capital" for further details.

### GENERAL MANDATE TO ISSUE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following the completion of the [REDACTED] presuming the Assumptions; and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

The general mandate to issue Shares will remain in effect until the earliest of:

- (i) the conclusion of our Company's next annual general meeting unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions; or
- (ii) the expiration of period within which our Company is required by any applicable laws or the Articles of Association to hold its next annual general meeting; or
- (iii) the time when the mandate is varied or revoked by an ordinary resolution of our Shareholders in a general meeting.

Further details of this general mandate are set out in the section headed "Appendix IV – Statutory and General Information – A. Further Information about our Group – 4. Resolutions of the Shareholders of Our Company" in this document.

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### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors have been granted a general mandate to exercise all the powers of our Company to repurchase shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately following the completion of the [REDACTED] presuming the Assumptions.

This repurchase mandate only relates to repurchases made on the Stock Exchange, or any other approved stock exchange(s) on which the Shares are [REDACTED] (and which is recognized by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements under the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed "Appendix IV – Statutory and General Information – A. Further Information about our Group – 5. Repurchase of Our Own Securities" in the document.

The general mandate to repurchase Shares will remain in effect until the earliest of:

- (i) the conclusion of our Company's next annual general meeting unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions; or
- (ii) the expiration of period within which our Company is required by any applicable laws or the Articles of Association to hold its next annual general meeting; or
- (iii) the time when the mandate is varied or revoked by an ordinary resolution of our Shareholders in a general meeting.

Further details of this Share repurchase mandate are set out in the section headed "Appendix IV – Statutory and General Information – A. Further Information about our Group – 5. Repurchase of Our Own Securities" in this document.

### PRE-[REDACTED] SHARE OPTION SCHEME

We adopted the Pre-[REDACTED] Share Option Scheme for the purpose of incentivizing our employees and consultants, and to attract and retain suitable personnel to our Group. Further details of the Pre-[REDACTED] Share Option Scheme are set out in the section headed "Appendix IV – Statutory and General Information – D. Pre-[REDACTED] Share Option Scheme" in this document. The terms of the Pre-[REDACTED] Share Option Scheme will be made available on display in accordance with the section headed "Appendix V – Documents Delivered to the Registrar of Companies and Available on Display" to this document.