

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED], the following persons are expected to have an interest and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] presuming the Assumptions
		Number of Shares	% (approximate)	% (approximate)
Lemontree Harvest ⁽¹⁾	Beneficial owner; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Lemontree Evergreen ⁽¹⁾	Interest in controlled corporation; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Mr. Su Xiao ⁽¹⁾	Interest in controlled corporation; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Faye Free ⁽²⁾	Beneficial owner; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Free Flight ⁽²⁾	Interest in controlled corporation; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Ms. Chen Fei ⁽²⁾	Interest in controlled corporation; interest of concert parties	159,782,040	46.27%	[REDACTED]%
A&O Investment ⁽³⁾	Beneficial owner; interest of concert parties	159,782,040	46.27%	[REDACTED]%
MEOO Limited ⁽³⁾	Interest in controlled corporation; interest of concert parties	159,782,040	46.27%	[REDACTED]%

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Name of Shareholder	Nature of Interest	Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] presuming the Assumptions
		Number of Shares	% (approximate)	% (approximate)
Ms. Xu Xiao'ou ⁽³⁾	Interest in controlled corporation; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Linmon Run ⁽⁴⁾	Beneficial owner; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Z&N Investment ⁽⁴⁾	Interest in controlled corporation; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Mr. Zhou Yuan ⁽⁴⁾	Interest in controlled corporation; interest of concert parties	159,782,040	46.27%	[REDACTED]%
Tencent Mobility ⁽⁵⁾	Beneficial owner	68,302,080	19.78%	[REDACTED]%
Great luminosity ⁽⁶⁾	Beneficial owner	55,756,800	16.15%	[REDACTED]%
Shanghai Hongni ⁽⁶⁾	Interest in controlled corporation	55,756,800	16.15%	[REDACTED]%

Notes:

- (1) As at the Latest Practicable Date, Lemontree Harvest directly holds 71,136,000 Shares in our Company and is wholly owned by Lemontree Evergreen. As at the Latest Practicable Date, Lemontree Evergreen is wholly owned by Mr. Su Xiao. Under the SFO, the deemed interest of Mr. Su consists of (i) 71,136,000 Shares in our Company held by Lemontree Harvest, and (ii) Shares held by other Controlling Shareholders as they are parties acting in concert.
- (2) As at the Latest Practicable Date, Faye Free directly holds 33,014,520 Shares in our Company and is wholly owned by Free Flight. As at the Latest Practicable Date, Free Flight is wholly owned by Ms. Chen Fei. Under the SFO, the deemed interest of Ms. Chen consists of (i) 33,014,520 Shares in our Company held by Faye Free, and (ii) Shares held by other Controlling Shareholders as they are parties acting in concert.
- (3) As at the Latest Practicable Date, A&O Investment directly holds 33,014,520 Shares in our Company and is wholly owned by MEOO Limited. As at the Latest Practicable Date, MEOO Limited is wholly owned by Ms. Xu Xiao'ou. Under the SFO, the deemed interest of Ms. Xu consists of (i) 33,014,520 Shares in our Company held by A&O Investment, and (ii) Shares held by other Controlling Shareholders as they are parties acting in concert.

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- (4) As at the Latest Practicable Date, Linmon Run directly holds 22,617,000 Shares in our Company and is wholly owned by Z&N Investment. As at the Latest Practicable Date, Z&N Investment is wholly owned by Mr. Zhou Yuan. Under the SFO, the deemed interest of Mr. Zhou consists of (i) 22,617,000 Shares in our Company held by Linmon Run, and (ii) Shares held by other Controlling Shareholders as they are parties acting in concert.
- (5) Tencent Mobility is ultimately controlled by Tencent.
- (6) As at the Latest Practicable Date, Great luminosity directly holds 55,756,800 Shares in our Company and is wholly owned by Shanghai Hongni. Shanghai Hongni’s general partner is Hony Capital (Shanghai) Co., Ltd. (弘毅投資(上海)有限公司) (“**Hony Capital**”), holding approximately 0.0018% of the partnership interest in Shanghai Hongni. Shanghai Hongni has only one limited partner, Hongyi Hongxin, holding approximately 99.9982% of the partnership interest in Shanghai Hongni. Hongyi Hongxin’s general partner is Hony Capital, which is ultimately controlled by Xu Minsheng (徐敏生), Cao Yonggang (曹永剛) and Zhao Wen (趙文) as to 33.33% respectively. Hongyi Hongxin is held as to 91.46% by its limited partner, Hongyu (Shanghai) Investment Fund Partnership (Limited Partnership) (弘娛(上海)投資基金合夥企業(有限合夥)), which is ultimately controlled by Xu Minsheng (徐敏生), Cao Yonggang (曹永剛) and Zhao Wen (趙文) as to 33.33% respectively.

Save as disclosed in this section and in the paragraph headed “Statutory and General Information – C. Further Information about Our Directors – 3. Disclosure of interests”, our Directors are not aware of any person who will, immediately prior to and following the completion of the [REDACTED], have interests or short positions in any Shares or underlying Shares, which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in the circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.