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廈門國際港務股份有限公司  
**XIAMEN INTERNATIONAL PORT CO., LTD\***

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 3378)

**COMPLETION OF DEEMED DISPOSAL OF EQUITY INTEREST  
IN A SUBSIDIARY**

Reference is made to the announcement of the Company dated 3 August 2021 in relation to the New Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined therein.

The Board is pleased to announce that the Completion of the Subscription Shares newly issued by XPD has been taken place on 8 August 2022 (i.e. the registration has been completed via China Securities Depository and Clearing Corporation Limited on even date) and are expected to be listed on 15 August 2022 after review by the Shenzhen Stock Exchange, pursuant to which a total of 116,618,075 Subscription Shares (representing approximately 18.65% of the total registered share capital of XPD immediately before the New Issue) have been issued to a total of 16 Subscribers at a total consideration of RMB799,999,994.50 (i.e. RMB6.86 per Subscription Share). Subsequent to the Completion of the New Issue, XPD will remain as a non-wholly owned subsidiary of the Company.

Below is the change in the shareholding structure of XPD as a result of the New Issue:

	Immediately before Completion		Immediately after Completion	
	Number of shares	Approximate %	Number of shares	Approximate %
The Company	386,907,522	61.89	386,907,522	52.16
The Subscribers	0	0.00	116,618,075	15.72
Public Shareholders	238,284,000	38.11	238,284,000	32.12
<b>Total:</b>	<b>625,191,522</b>	<b>100.00</b>	<b>741,809,597</b>	<b>100.00</b>

By order of the Board  
**Xiamen International Port Co., Ltd**  
**Cai Changzhen**  
*Company Secretary*

Xiamen, PRC, 11 August 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Cai Liqun, Mr. Chen Zhaohui, Mr. Lin Fuguang and Mr. Chen Zhen; the non-executive directors of the Company are Mr. Chen Ziping and Ms. Bai Xueqing; and the independent non-executive directors of the Company are Mr. Lin Pengjiu, Mr. Jin Tao, Mr. Ji Wenyuan and Mr. Li Miaoliang.*

*\* For identification purpose only*