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勒泰集團有限公司
LERTHAI GROUP LIMITED

(In Liquidation)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 112)

**DECISION OF THE LISTING COMMITTEE FOR
CANCELLATION OF LISTING**

This announcement is made by Lerthai Group Limited (In Liquidation) (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 8 March 2021, 17 March 2021, 20 April 2021, 20 July 2021, 20 October 2021, 28 October 2021, 21 January 2022, 27 January 2022, 20 April 2022, 30 May 2022 and 21 July 2022 and the Stock Exchange’s announcement on 10 August 2022 (“**Announcements**”). Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

DECISION OF THE LISTING COMMITTEE

On 10 August 2022, the Stock Exchange announced that, the Listing Committee decided to cancel the listing of the Company’s shares on the Stock Exchange under Rule 6.01A(1) of the Listing Rules “(the **Delisting Decision**”). The last day of the listing of the shares will be on 12 August 2022. The cancellation of listing is because the Company failed to fulfill the resumption guidance set out by the Stock Exchange and resume trading in its shares by 20 July 2022.

The Company will not apply for a review of the Delisting Decision made by the Listing Committee.

CANCELLATION OF LISTING

The Stock Exchange announced that the listing of the Company’s shares will be cancelled under Rule 6.01A(1) of the Listing Rules with effect from 9:00 am on 15 August 2022 (the “**Cancellation of Listing**”).

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company (the “**Shareholders**”) and investors of the Company should note that after the Cancellation of Listing, whilst the share certificates of the Company’s shares will remain valid, the Company’s shares will not be listed on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules and the Company’s announcement will no longer be published on the Stock Exchange’s website. Shareholders who have any queries about the implications of the cancellation of listing of the shares are advised to obtain appropriate professional advice.

For and on behalf of
Lerthai Group Limited
(In Liquidation)
So Man Chun
Jong Yat Kit
Joint and Several Liquidators
Acting as agents of the Company without
personal liability

Hong Kong, 12 August 2022

As at the date of this announcement, the Board comprises Mr. Wong Hon Kit as independent non-executive director.