

SUBSTANTIAL SHAREHOLDERS

So far as is known to the Directors and chief executives of our Company, as of the Latest Practicable Date and immediately following the completion of the [REDACTED], taking into no account of the Successor Shares to be issued upon exercise of any SPAC Warrant, the following persons had or will have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company:

Name of Shareholder	Nature of interest	Class of Shares	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED]			
			Number of Shares ⁽¹⁾	Percentage of shareholding	Class of Shares	Number of Shares ⁽¹⁾	Percentage of shareholding in the relevant class	Percentage of shareholding in the total issued share capital
HK Acquisition (BVI)	Beneficial interest	Promoter Shares	1 (L)	100%	Promoter Shares	[REDACTED] (L)	[REDACTED]%	[REDACTED]%
					Successor Shares ⁽⁴⁾	[REDACTED] (L)	[REDACTED]%	[REDACTED]%
Extra Shine ⁽²⁾	Interest in controlled corporation	Promoter Shares	1 (L)	100%	Promoter Shares	[REDACTED] (L)	[REDACTED]%	[REDACTED]%
					Successor Shares ⁽⁴⁾	[REDACTED] (L)	[REDACTED]%	[REDACTED]%
Dr. Norman Chan ⁽³⁾	Interest in controlled corporation	Promoter Shares	1 (L)	100%	Promoter Shares	[REDACTED] (L)	[REDACTED]%	[REDACTED]%
					Successor Shares ⁽⁴⁾	[REDACTED] (L)	[REDACTED]%	[REDACTED]%

Notes:

- (1) The letter “L” denotes the person’s long position in our Shares.
- (2) HK Acquisition (BVI) is owned as to 51% by Extra Shine. By virtue of the SFO, Extra Shine is deemed to be interested in the Shares in which Extra Shine is interested.
- (3) Extra Shine is wholly owned by Dr. Norman Chan. By virtue of the SFO, Dr. Norman Chan is deemed to be interested in the Shares in which Extra Shine is interested.
- (4) HK Acquisition (BVI) holds [REDACTED] Promoter Warrants, which entitle the holder to receive a maximum of [REDACTED] Successor Shares upon exercise on a cashless basis.