

## APPENDIX II      UNAUDITED PRO FORMA FINANCIAL INFORMATION

The information set forth below does not form part of the Accountants’ Report received from KPMG, Certified Public Accountants, Hong Kong, the Company’s reporting accountants, as set out in Appendix I to this document, and is included herein for illustrative purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountants’ Report set out in Appendix I to this document.

### A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED NET TANGIBLE LIABILITIES

The following unaudited pro forma statement of adjusted net tangible liabilities of the Company is prepared in accordance with paragraph 4.29 of the Listing Rules and is set out below to illustrate the effect of the [REDACTED] on the net tangible liabilities of the Company as at February 15, 2022 as if the [REDACTED] had taken place on February 15, 2022.

The unaudited pro forma statement of adjusted net tangible liabilities has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the financial position of the Company had the [REDACTED] been completed as at February 15, 2022 or at any future date.

Net tangible liabilities of the Company as at February 15, 2022 <sup>(1)</sup>	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
HK\$’000	HK\$’000	HK\$’000	HK\$’000	HK\$’000	HK\$’000	HK\$’000	HK\$
[REDACTED] . . . . .	(650) [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- The net tangible liabilities of the Company as at February 15, 2022 have been determined with reference to the net liabilities of the Company of HK\$649,691 as at February 15, 2022, as extracted from the Accountants’ Report set forth in Appendix I to this document.

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**APPENDIX II      UNAUDITED PRO FORMA FINANCIAL INFORMATION**

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**APPENDIX II      UNAUDITED PRO FORMA FINANCIAL INFORMATION**

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