
APPENDIX V

DOCUMENTS ON DISPLAY

The following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at [•] up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report from KPMG in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this document;
- (d) the audited financial statements of our Company for the period from January 26, 2022 to February 15, 2022;
- (e) the letter of advice from Maples and Calder (Hong Kong) LLP, our Cayman legal advisors, summarizing certain aspects of the Cayman Islands Companies Law referred to in “Appendix III — Summary of the Constitution of the Company and Cayman Islands Company Law”;
- (f) the Cayman Islands Companies Act;
- (g) copies of the material contracts referred to in “Appendix IV — General Information — B. Further Information about our Business — 1. Summary of material contracts”;
- (h) the service agreements and letters of appointment referred to in “Appendix IV — General Information — C. Further Information about Directors — 2. Particulars of Directors’ service agreements and letters of appointment”; and
- (i) the written consents referred to in “Appendix IV — General Information — D. Other Information — 8. Consents of Experts.”