
RESPONSIBILITY STATEMENT AND FORWARD-LOOKING STATEMENTS

[REDACTED]

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[REDACTED]

PROFESSIONAL TAX ADVICE RECOMMENDED

Potential investors in the [REDACTED] are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of [REDACTED] for, holding and dealing in the Shares or exercising any rights attached to them. It is emphasized that none of the Company, the Sole [REDACTED], [the Sole [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], any of their respective directors, officers, representatives, employees, agents or professional advisors or any other person or party involved in the [REDACTED] accepts responsibility for any tax effects on, or liabilities of the SPAC Shareholders and/or the SPAC Warranholders resulting from the [REDACTED], purchase, holding or disposal of the SPAC Shares and/or the SPAC Warrants or exercising any rights attached to them.

FORWARD-LOOKING STATEMENTS

This document contains certain forward-looking statements and information relating to our Company that are based on the beliefs of our management as well as assumptions made by and information currently available to our management. When used in this document, the words "aim," "anticipate," "believe," "can," "continue," "could," "forecast," "expect," "going forward," "intend," "ought to," "may," "might," "plan," "potential," "predict," "project," "seek," "should," "will," "would," "is/are likely to" and the negative of these words and other similar expressions, as they relate to our Company or our management, are intended to identify forward-looking statements. Such statements reflect the current views of our management with respect to future events, operations, liquidity and capital resources, some of which may not materialize or may change. These statements are subject to certain risks, uncertainties and assumptions, including the other risk factors as described in this document. You are strongly cautioned that reliance on any

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forward-looking statements involves known and unknown risks and uncertainties. The risks and uncertainties facing our Company which could affect the accuracy of forward-looking statements include, but are not limited to, the following:

- our ability to select an appropriate target business or businesses;
- our ability to complete our De-SPAC Transaction;
- our expectations around the performance of the prospective target business or businesses;
- our success in retaining or recruiting, or changes required in, our officers, key employees or directors following our De-SPAC transaction;
- our Directors allocating their time to other businesses and potentially having conflicts of interest with our business or in approving our De-SPAC transaction;
- our potential ability to obtain additional financing to complete our De-SPAC Transaction;
- our pool of prospective target businesses;
- our ability to consummate a De-SPAC Transaction due to uncertainty resulting from the COVID-19 pandemic;
- the ability of our Directors to generate a number of potential business combination opportunities;
- our [REDACTED] potential liquidity and [REDACTED];
- the lack of a market for our securities;
- the use of [REDACTED] not held in the Escrow Account or available to us from interest income on the Escrow Account balance;
- the Escrow Account not being subject to claims of third parties; or
- our financial performance following the [REDACTED].

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Subject to the requirements of applicable laws, rules and regulations, we do not have any and undertake no obligation to update or otherwise revise the forward-looking statements in this document, whether as a result of new information, future events or otherwise. As a result of these and other risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this document might not occur in the way we expect, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements in this document are qualified by reference to the cautionary statements in this section as well as the risks and uncertainties discussed in "Risk Factors."

In this document, unless otherwise specified, statements of or references to our intentions or those of the Directors are made as of the date of this document. Any such information may change in light of future developments.