
APPENDIX VI

DOCUMENTS ON DISPLAY

The following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.hkacquisition.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report from KPMG in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this document;
- (d) the audited financial statements of our Company for the period from January 26, 2022 to February 15, 2022;
- (e) the letter of advice from Maples and Calder (Hong Kong) LLP, our Cayman legal advisors, summarizing certain aspects of the Cayman Islands Companies Law referred to in “Appendix III — Summary of the Constitution of the Company and Cayman Islands Company Law”;
- (f) the Cayman Companies Act;
- (g) copies of the material contracts referred to in “Appendix IV — General Information — B. Further Information about our Business — 1. Summary of material contracts”;
- (h) the service agreements and letters of appointment referred to in “Appendix IV — General Information — C. Further Information about Directors — 2. Particulars of Directors’ service agreements and letters of appointment”; and
- (i) the written consents referred to in “Appendix IV — General Information — D. Other Information — 8. Consents of Experts.”