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Further to the Announcement and Notice dated 31 May 2022 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and Other Matters” (the “**First Announcement**”), and the Announcement and Notice dated 2 June 2022 and titled “Announcement and Notice of Resumption of Trading of Affected Securities” (the “**Announcement of Resumption of Trading of Affected Securities**”), this Announcement is to inform Relevant Investors of the Distribution and Distribution per Unit of the Sub-Fund as follows:

Distribution	Distribution per Unit
HKD 44,260,000	HKD 22.13

The Distributions for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on 7 July 2022 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Distributions on or around 22 August 2022, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Distribution from them.

The Manager will issue an announcement on or shortly before the Termination Date informing investors about the Termination Date, Deauthorisation Date and the date for delisting of the Sub-Fund in accordance with the applicable regulatory requirements. If there is any change to the dates mentioned in the First Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Distributions from them. Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.**

# ChinaAMC Global ETF Series

(the “Trust”)

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

## ChinaAMC Hang Seng Stock Connect Hong Kong SmallCap Index ETF

Stock Code: 3157

(the “Sub-Fund”)

### DISTRIBUTION ANNOUNCEMENT

Reference is made to the First Announcement and Announcement of Resumption of Trading of Affected Securities issued by China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Distributions. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Sub-Fund as at 7 July 2022, being the Distribution Record Date.

#### 1. Distribution amount

As disclosed in the First Announcement, the Manager will, after having consulted the Trustee and the Sub-Fund’s auditors, declare a distribution in Hong Kong Dollars for the Sub-Fund in respect of the Relevant Investors (i.e. those investors remain so as at the Distribution Record Date).

On the above basis the Manager, after having consulted the Trustee and the Sub-Fund’s auditors, has resolved to approve that Distribution of the following amount shall be paid in cash by the Sub-Fund to the Relevant Investors:

Distribution	Distribution per Unit
HKD 44,260,000	HKD 22.13

The Distribution per Unit of the Sub-Fund was determined on the basis of the Net Asset Value per Unit of the Sub-Fund as at 12 August 2022 and rounded to 2 decimal places. Each Relevant Investor will be entitled to a Distribution of an amount equal to the Sub-Fund’s then Net Asset Value in proportion to the Relevant Investor’s interests in the Sub-Fund as at the Distribution Record Date. The Sub-Fund’s then Net Asset Value is the total value of the net proceeds from the realisation of the assets of the Sub-Fund (which exclude (i) the Provision; (ii) any taxes payable; and (iii) any expenses payable).

#### 2. Distribution payment

The Distributions for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 7 July 2022 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Distributions on or around 22 August 2022, but the exact timing may vary between different

stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Distribution from them.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Distribution to the extent of distribution of profits and/or capital of the Sub-Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Units in the Sub-Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Units of the Sub-Fund are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Distribution from them.**

**Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Sub-Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.**

### **3. Net Asset Value of the Sub-Fund**

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Sub-Fund as at 12 August 2022 were as follows:

<b>Net Asset Value</b>	<b>Net Asset Value per Unit</b>
HKD 44,259,562	HKD 22.1298

A simple breakdown of the Net Asset Value of the Sub-Fund is as follows:

**As at 12 August 2022**

#### **Assets**

Cash and cash equivalents	HKD 44,625,680
Total assets	HKD 44,625,680

#### **Liabilities**

Accrued expenses and other payables	HKD 366,118
Total liabilities	HKD 366,118

**Net Asset Value** HKD 44,259,562

**Number of Units in issue** 2,000,000

**Net Asset Value per Unit**

HKD 22.1298

**Distribution per Unit (rounded to 2 decimal places)**

HKD 22.13

#### **4. Provisions set aside and actual amount of Future Costs**

As mentioned in the First Announcement, subject to the Provision (as defined in the First Announcement), the Manager will bear all Future Costs associated with the ongoing maintenance, termination, deauthorisation and delisting of the Sub-Fund (other than transaction costs and any taxes relating to the realisation of assets of the Sub-Fund). As defined in the First Announcement, the Future Costs may include but not limited to any legal costs, auditors' fees, regulatory maintenance costs, termination related expenses and the fees payable to any other service provider of the Sub-Fund that the Trustee and the Manager may incur or make, during the period between the date of the First Announcement up to and including the Termination Date.

Where the Provision is insufficient to cover Future Costs until the Termination Date, any shortfall will be borne by the Manager. Conversely, where the Provision is in excess of the actual amount of Future Costs until the Termination Date, such excess will be refunded to the Relevant Investors as part of a further distribution in proportion to the Relevant Investor's interests in the Sub-Fund as at the Distribution Record Date.

The following table shows the Provision set aside, actual amount of Future Costs and whether the Provision is in excess or falls short of the actual amount of Future Costs as at 12 August 2022 for the Sub-Fund:

<b>Amount Provision aside</b>	<b>of set</b>	<b>Actual amount of Future Costs</b>	<b>Excess</b>
HKD 225,000		HKD 225,000	Nil

The actual Future Costs incurred and borne by the Sub-Fund during the period from the time after the First Announcement has been published up to 12 August 2022 are shown in the second column in the table above. Each of the Manager and the Trustee confirms that, as of 12 August 2022, all Future Costs in respect of the Trust and the Sub-Fund (including the amount expected to be incurred up to the Termination Date) have been fully accounted for and there will be no further liabilities accruing to the Sub-Fund.

As the Provision of the Sub-Fund is equal to the actual amount of Future Costs, there is no excess or shortfall of the actual amount of Future Costs.

In the unlikely event that there are additional Future Costs incurred by the Sub-Fund, the Manager will continue to bear the shortfall (if any).

#### **5. Further announcements**

The Manager will also update investors by an announcement on or shortly before the Termination Date informing investors about the Termination Date, Deauthorisation Date of the Sub-Fund and the date for the delisting of the Sub-Fund in accordance with the applicable regulatory requirements.

If there is any change to the dates mentioned in the First Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

## **6. General**

Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: [www.chinaamc.com.hk](http://www.chinaamc.com.hk)<sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**China Asset Management (Hong Kong) Limited**  
as Manager of the Trust and the Sub-Fund

15 August 2022

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<sup>1</sup> The website has not been reviewed by the SFC