

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Neo-Neon Holdings Limited**

**同方友友控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01868)**

**INSIDE INFORMATION**  
**TRANSFER OF SHARES OF THE COMPANY**  
**FROM THTF TO RESUCCESS**

This announcement is made by Neo-Neon Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The Company has been informed by THTF Energy-Saving Holdings Limited (“**THTF**”) and Resuccess Investments Limited (“**Resuccess**”) that, on 15 August 2022, THTF and Resuccess entered into a sale and purchase agreement pursuant to which THTF agreed to sell and Resuccess agreed to purchase 1,348,360,690 shares of the Company (the “**Sale Shares**”) at a consideration of HK\$1,312,341,025.71, determined with reference to the cost of THTF for acquiring the Sale Shares, to be settled by off-setting the outstanding inter-company balance owed by THTF to Resuccess (the “**Share Transfer**”). The purpose of the Share Transfer is to reduce one layer of holding vehicle and simplify the shareholding structure of the Company.

After the stamping of the relevant transfer form and bought and sold notes by the Hong Kong Stamp Office, THTF and Resuccess will instruct their respective stockbrokers to execute transfer of the shares deposited in the Central Clearing and Settlement System (“**CCASS**”) operated by Hong Kong Securities Clearing Company Limited, and Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, to update the register of members of the Company in respect of the shares not deposited in CCASS.

THTF is a wholly-owned subsidiary of Resuccess. Before the completion of Share Transfer, THTF holds 1,348,360,690 shares of the Company, representing 64.4% of the number of issued shares of the Company, and Resuccess directly holds 1,357,442,690 shares of the Company, representing 0.4% of the number of issued shares of the Company. After the completion of Share Transfer, THTF will no longer hold any shares of the Company, whereas Resuccess will hold 1,357,442,690 shares of the Company, representing 64.8% of the issued shares of the Company.

The Securities and Futures Commission has granted a waiver of the obligation of Resuccess to make a general offer under the Code on Takeovers and Mergers for the shares of the Company as a result of the Share Transfer.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the board of  
**Neo-Neon Holdings Limited**  
**Gao Zhi**  
*Chairman*

Hong Kong, 15 August 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. GAO Zhi and Mr. LIU Zhigang; the non-executive Directors are Mr. LIANG Wu Quan and Mr. ZHOU Hai Ying; the independent non-executive Directors are Mr. FAN Ren Da Anthony, Mr. LIU Tian Min and Ms. LI Ming Qi.*