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SMART GLOBE HOLDINGS LIMITED

竣球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1481)

SUPPLEMENTAL DEED IN RELATION TO SUBSCRIPTION OF 30% OF THE ENLARGED REGISTERED CAPITAL OF HUBEI KANG SHI ZHEN YI YAO TECHNOLOGY CO., LTD.*

Reference is made to the announcement of Smart Globe Holdings Limited (the “**Company**”) dated 15 July 2022 in relation to the subscription of 30% of the enlarged registered capital of Hubei Kang Shi Zhen Yi Yao Technology Co., Ltd.* (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the respective meanings as those defined in the Announcement.

ADVANCEMENT TO THE TARGET COMPANY

The Board is pleased to announce that on 15 August 2022 (after trading hours), the Company entered into a supplemental deed with the Target Company (the “**Supplemental Deed**”), pursuant to which the Company agreed to advance an RMB amount which is equivalent to HK\$7,000,000 (the “**Advancement**”) at the request of the Target Company in view of the its need of certain amount of working capital for its operation and future expansion plan. The Company will charge an interest amount of 5% per annum to the Advancement. Upon satisfaction or waiving of the conditions precedent as stated in the Agreement, the Advancement will form part of the Subscription Amount for the Subscriber to subscribe 30% enlarged registered capital in the Target Company. If the Completion does not take place, the Target Company shall return the Advancement (together with the interest amount) to the Company (or its nominee) within five (5) working days upon the Company serves a written notice to the Target Company.

To secure the Advancement made by the Company to the Target Company, the Company requested Fuyou Pharmaceutical to pledge its 10% equity interests in the Target Company in favour of the Company (or its nominee). The pledge will be registered in the Department of State Administration for Industry and Commerce in Xiaogan City, Hubei Province, where the Target Company registered office located at.

As the Completion is subject to the fulfilment of a number of conditions, the Subscription may or may not proceed to Completion. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares or other securities of the Company.

By Order of the Board
Smart Globe Holdings Limited
Lam Tak Ling Derek
Chairman

Hong Kong, 15 August 2022

As at the date of this announcement, the executive Directors are Mr. Lam Tak Ling Derek, Mr. Chan Yee Yeung, Ms. Tse Yuen Shan Ivy; and the independent non-executive Directors are Mr. Li Chun Hung, Mr. Ong Chor Wei and Mr. Yam Kam Kwong, JP.

* *for identification purposes only*