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SHENGLI OIL & GAS PIPE HOLDINGS LIMITED

勝利油氣管道控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1080)

SUPPLEMENTAL ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made by Shengli Oil & Gas Pipe Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement dated 12 August 2022 (the “**Announcement**”) of the Company. Unless otherwise stated, terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board would like to supplement that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for 6M2022 and information currently available to the Board, the Board expects the Group may record a profit attributable to owners of the Company for 6M2022 ranging from approximately RMB30 million to approximately RMB50 million, as compared with the loss attributable to owners of the Company of RMB8,960,000 for the six months ended 30 June 2021, which was primarily attributable to the factors stated in the Announcement.

The Board wishes to emphasize that the information contained in this announcement is only based on the preliminary assessment of the Group’s unaudited consolidated management accounts and information currently available to the Board, which is subject to finalization and adjustments, if any, and have not been audited by the independent auditor of the Company nor reviewed by the audit committee of the Board. The interim results announcement is expected to be published before the end of August 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of Directors
Shengli Oil & Gas Pipe Holdings Limited
Zhang Bizhuang
Executive Director and Co-Chief Executive Officer

Zibo, Shandong, 15 August 2022

As at the date of this announcement, the Directors are:

Executive Directors: *Mr. Zhang Bizhuang, Mr. Wang Kunxian,
Ms. Han Aizhi and Mr. Zhang Bangcheng*

Non-executive Director: *Mr. Wei Jun*

Independent non-executive Directors: *Mr. Chen Junzhu, Mr. Wu Geng and
Mr. Qiao Jianmin*