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**APEX ACE**  
**APEX ACE HOLDING LIMITED**  
**光麗科技控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 6036)**

**PROFIT WARNING**

This announcement is made by Apex Ace Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months 30 June 2022 (“**2022 1H**”) and the information currently available to the Board, the Group is expected to record a net profit attributable to the Shareholders for the 2022 1H within a range of HK\$5.0 million to HK\$10.0 million whilst the net profit attributable to Shareholders for the six months ended 30 June 2021 (“**2021 1H**”) was approximately HK\$26.6 million.

The expected decrease in net profit was primarily attributable to the decline in gross profit of the Group resulting from the decrease in gross profit margin from approximately 9.9% for 2021 1H to approximately 4.6% for 2022 1H, which was mainly due to the extent of increase in product costs was more than that of the increase in product selling price of the Group during 2022 1H.

As at the date of this announcement, the Company is still in the process of finalising the Group’s consolidated interim results for 2022 1H. As such, this announcement is made solely on the basis of a preliminary assessment by the Board with reference to the information currently available to it, including the unaudited consolidated management accounts of the Group for 2022 1H which have not been confirmed or reviewed by the Company’s independent auditors and/or the audit committee of the Board, and are subject to adjustment. Shareholders and potential investors are advised to refer to the financial information and other details of the Group in the announcement of interim results of the Group for 2022 1H which is expected to be published in late August.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Apex Ace Holding**  
**Limited Lee Bing Kwong**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 15 August 2022

*As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer), Mr. Lo Yuen Kin and Ms. Lo Yuen Lai; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.*

*\* For identification purpose only*