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廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3378)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The following announcement was released by Xiamen Port Development Co., Ltd., a subsidiary of Xiamen International Port Co., Ltd, whose A shares were listed on the Shenzhen Stock Exchange. The financial statements of Xiamen Port Development Co., Ltd. for the six months ended 30 June 2022 were not audited, and have been prepared in accordance with the generally accepted accounting principles of the People's Republic of China (the "PRC").

By order of the Board
Xiamen International Port Co., Ltd
Cai Changzhen
Company Secretary

Xiamen, the PRC, 16 August 2022

As at the date of this announcement, the executive Directors are Mr. Cai Liqun, Mr. Chen Zhaohui, Mr. Lin Fuguang and Mr. Chen Zhen; the non-executive Directors are Mr. Chen Zhiping and Ms. Bai Xueqing; and the independent non-executive Directors are Mr. Lin Pengjiu, Mr. Jin Tao, Mr. Ji Wenyuan and Mr. Li Maoliang.

** For identification purpose only*

Stock code: 000905

Stock name: Xiamen Port

Ann no.: 2022 - 42

SUMMARY OF 2022 INTERIM REPORT OF XIAMEN PORT DEVELOPMENT CO., LTD

1. IMPORTANT

This interim report summary is extracted from the full text of interim report. Investors who wish to understand the details on the operating results, financial position and future development plan of the Company should carefully read the full text of interim report on such media designated by China Securities Regulatory Commission.

All the directors attended the board meeting for the reviewing of the report.

Notice of non-standard audit opinions

Applicable Not applicable

The plan on distribution of profit on ordinary shares or the plan on capitalization of capital reserve during the reporting period reviewed by the board of directors

Applicable Not applicable

The Company planned not to distribute cash dividend and bonus, and not to capitalize capital reserve.

The plan on distribution of profit on preferred shares during the reporting period reviewed and passed by the board of directors

Applicable Not applicable

2. GENERAL INFORMATION OF THE COMPANY

2.1 Company Profile

Stock name	Xiamen Port	Stock code	000905
Stock exchange for listing	Shenzhen Stock Exchange		
Contact person and contact way	Secretary to the board of directors	Representative for securities affairs	
Name	Cai Quansheng	Zhu Lingling	
Address of office	20/Floor, Port Building, 31 Donggang North Road, Huli District, Xiamen	20/Floor, Port Building, 31 Donggang North Road, Huli District, Xiamen	
Telephone	0592-5826220	0592-5826220	
E-mail	caiqs@xmgw.com.cn	zhull@xmgw.com.cn	

2.2 Key Financial Data and Financial Indicators

Whether retroactive adjustments or restatements would be made by the Company to the accounting data for the previous years

Yes No

Items	The reporting period	The same period of last year	Increase/decrease during the reporting period as compared with the same period of last year
Operating income (RMB)	12,635,839,742.91	11,360,351,620.51	11.23%
Net profit attributable to the shareholders of the listed company(RMB)	150,234,558.60	129,268,525.01	16.22%
Net profit attributable to the shareholders of the listed Company (after deducting non-recurring profit/loss (RMB))	112,917,278.06	103,197,796.27	9.42%
Net cash flow generated from operating activities(RMB)	233,255,184.45	-285,878,160.62	181.59%
Basic earnings per share (RMB/share)	0.2403	0.2068	16.20%
Diluted earnings per share(RMB/share)	0.2403	0.2068	16.20%
Weighted average return rate on net assets (%)	3.97%	3.64%	0.33%
Items	At the end of the reporting period	At the end of last year	Increase/decrease at the end of the reporting period as compared with the end of last year

Total assets (RMB)	11,970,383,514.22	11,031,489,226.40	8.51%
Net assets attributable to the shareholders of the listed company (RMB)	3,840,928,347.93	3,724,682,742.27	3.12%

2.3 Number of Shareholders of the Company and Shareholdings

Unit: share

Total number of ordinary shareholders at end of the reporting period	43,082	Total number of preferred shareholders with voting rights resumed at end of the reporting period (if any)	0			
Shareholding of the top ten shareholders						
Name of shareholder	Nature of shareholder	Proportion of shareholding	Total number of shares held	Number of shares held subject to lock-up	Position pledged, flagged or frozen	
					Status of shares	Number of shares
Xiamen International Port Co., Ltd. (廈門國際港務股份有限公司)	State-owned legal person	61.89%	386,907,522	94,191,522		
Liu Junfeng	Domestic natural person	0.34%	2,130,044			
Xu Bing	Domestic natural person	0.28%	1,749,700			
Zhang Xiaoqi	Domestic natural person	0.25%	1,537,294			
Shenwan Hongyuan Securities Co., Ltd.	State-owned legal person	0.21%	1,309,200			
Chen Zifan	Domestic natural person	0.19%	1,190,793			
Li Qiaoling	Domestic natural person	0.19%	1,162,700			
Li Jianjun	Domestic natural person	0.18%	1,127,700			
Ning Shen	Domestic natural person	0.18%	1,096,299			
Tu Wanli	Domestic natural person	0.17%	1,054,900			
Explanation of the connected relationships or concerted actions of the above shareholders	<p>1. Xiamen International Port Co., Ltd. is the only one shareholder holding more than 5% (including 5%) of the Company's shares, which is the controlling shareholder of the Company, the connected nature is controlling parent company, the nature of the shareholding is state-owned legal person shares;</p> <p>2. The other top ten shareholders of the Company have no connected relation with the controlling shareholder of the listed company, and they are also not the</p>					

	concerted action person defined under “Measures for the Administration of the Acquisition of Listed Companies”, either; 3. It is unknown that whether the connected relationship or concerted action relationship exists or not among other shareholders holding tradable shares.
Explanation of shareholders involved in securities margin trading business (if any)	1. Liu Junfeng holds 2,130,044 shares of the Company through Credit Transactions Guarantee Securities Accounts; 2. Xu Bing holds 1,749,700 shares of the Company through Credit Transactions Guarantee Securities Accounts; 3. Zhang Xiaoqi holds 1,537,294 shares of the Company through Credit Transactions Guarantee Securities Accounts; 4. Chen Zifan holds 1,190,793 shares of the Company through Credit Transactions Guarantee Securities Accounts; 5. Li Jianjun holds 1,127,700 shares of the Company through Credit Transactions Guarantee Securities Accounts; 6. Tu Wanli holds 1,054,900 shares of the Company through Credit Transactions Guarantee Securities Accounts.

2.4 Changes in Controlling Shareholder or Actual Controller

Changes in controlling shareholder during the reporting period

Applicable Not applicable

There is no change in controlling shareholder during the reporting period.

Changes in actual controller during the reporting period

Applicable Not applicable

There is no change in actual controller during the reporting period.

2.5 Number of Preferred Shareholders of the Company and the Shareholding of Top Ten Preferred Shareholders

There is no shareholding of preferred shareholders during the reporting period.

2.6 Status of Bonds Existing as at the Approval Date of the Disclosure of the Interim Report

Applicable Not applicable

3. IMPORTANT EVENT

On 3 June 2022, the Company disclosed the “*Prompting Announcement of Xiamen Port on the Change in Equity of the Controlling Shareholder*”. Xiamen International Port Co., Ltd (hereinafter referred to as “International Port”), the controlling shareholders of the Company, and Xiamen Port Investment Operation Co., Ltd. (hereinafter referred to as the “Merger Party” or “Xiamen Port Investment”), have entered into a merger and absorption agreement, pursuant to which, International Port and the Merger Party will implement the merger and absorption (hereinafter referred to as the “Merger and Absorption”) in accordance with the terms and conditions of the merger and absorption agreement (including the pre-condition, conditions to effectiveness and conditions to implementation). Upon completion of the Merger and Absorption, the Merger Party, as the surviving party after the merger, will succeed and take over all the assets, liabilities, interests, business, personnel, contracts and rights and obligations of International Port, and the legal entity qualification of International Port will be canceled. The controlling shareholder of both International Port

and Xiamen Port Investment is Xiamen Port Holding Group Co., Ltd., and all of their actual controllers is the State-owned Assets Supervision and Administration Commission of the People's Government of Fujian Province. Upon the completion of the Merger and Absorption, the actual controller of the Company remained unchanged.

As at the disclosure date of the interim report, the Merger and Absorption is still subject to the fulfilment of the following legal procedures: (1) the approval, filing or registration (if applicable) with or by relevant governments that may be required such as with the National Development and Reform Commission of the People's Republic of China or its local competent authorities (if applicable), the Ministry of Commerce of the People's Republic of China or its local competent authorities (if applicable), the State Administration of Foreign Exchange or its local competent authorities (if applicable), and the China Securities Regulatory Commission (if applicable, depending on the actual release of potential rules); (2) the approval at the general meeting of International Port and H shareholders' class meeting attended by independent H shareholders of International Port.

Overview of significant events	Search index of provisional report disclosure website	Date of disclosure	Status of progress
Prompting Announcement of Xiamen Port on the Change in Equity of the Controlling Shareholder (廈門港務關於控股股東權益變動的提示性公告)	Securities Times B112, China Securities Journal B071, the website of CNINFO(巨潮資訊網). (Announcement No.: 2022-33)	3 June 2022	Still in progress