

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

 國投集團  
VESTATE  
**VESTATE GROUP HOLDINGS LIMITED**  
**國投集團控股有限公司**  
**(IN LIQUIDATION)**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1386)**

**WINDING UP BY THE COURT;  
APPOINTMENT OF PROVISIONAL LIQUIDATOR; AND  
CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcements of Vestate Group Holdings Limited (the “**Company**”) dated 15 September 2020, 4 December 2020, 9 December 2020, 8 January 2021, 13 January 2021, 18 January 2021, 19 April 2021, 23 July 2021, 6 September 2021, 8 November 2021, 6 December 2021, 31 January 2022, 28 February 2022, 4 May 2022, 14 June 2022 and 27 June 2022 in relation to the winding up petition presented against the Company.

**WINDING UP ORDER AGAINST THE COMPANY**

On 8 August 2022, the Company was ordered to be wound up by the High Court of Hong Kong in HCCW 291/2020 and the Official Receiver was appointed as the Provisional Liquidator of the Company.

The Official Receiver as Provisional Liquidator of the Company would like to clarify that any announcement purported to be made by the order of the Board of the Company on or after 8 August 2022 has not been authorised by the Official Receiver as Provisional Liquidator and she will not accept any liability thereon.

**CONTINUED SUSPENSION OF TRADING**

Trading on the Stock Exchange in the shares of the Company, which was suspended with effect from 9:00 a.m. on 2 July 2021 remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the winding up order and the continued suspension of trading above, they should obtain appropriate professional advice.

**Phyllis McKenna**  
Official Receiver and Provisional Liquidator of  
**Vestate Group Holdings Limited**  
**(In Liquidation)**

Hong Kong, 16 August 2022

*On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Executive Directors and the Independent Non-executive Directors are as follows:-*

*Executive Directors:*

*Mr. ZHU Xiaojun*

*Ms. CAI Jiaying*

*Mr. YIN Wansun*

*Independent Non-executive Directors:*

*Mr. YU Lei*

*Mr. CHAI Guoqiang*

*Ms. YANG Yuxuan*

*The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and without personal liability.*