

[REDACTED]

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[REDACTED]

[REDACTED] ARRANGEMENTS AND EXPENSES

[REDACTED]

**[REDACTED]**

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**[REDACTED]**

**[REDACTED]**

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**[REDACTED]**

**[REDACTED]**

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**[REDACTED]**

**[REDACTED]**

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**[REDACTED]**

[REDACTED]

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[REDACTED]

*Undertakings to the Stock Exchange pursuant to the Listing Rules*

[REDACTED]

[REDACTED]

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[REDACTED]

*Undertakings pursuant to the* [REDACTED]

[REDACTED]

**[REDACTED]**

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**[REDACTED]**



**[REDACTED]**

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**[REDACTED]**

**[REDACTED]**

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**[REDACTED]**

**[REDACTED]**

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**[REDACTED]**

[REDACTED]

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[REDACTED]

### SOLE SPONSOR’S, [REDACTED] AND [REDACTED] INTEREST IN OUR COMPANY

The Sole Sponsor will receive a sponsorship and documentation fee. The [REDACTED] and other [REDACTED] will receive an [REDACTED]. Particulars of these [REDACTED] and expenses are set forth under the paragraph headed “[REDACTED] Arrangements and Expenses – [REDACTED]” in this section.

We have appointed TD King Capital Limited as our compliance adviser pursuant to Rule 3A.19 of the Listing Rules for the period commencing on the [REDACTED] and ending on the date on which our Company complies with Rule 13.46 of the Listing Rules in respect of the despatch of our annual report for the first full financial year commencing after the [REDACTED].

Save as disclosed above, none of the Sole Sponsor, the [REDACTED] and the [REDACTED] is interested legally or beneficially in shares of any members of our Group or has any right or option (whether legally enforceable or not) to subscribe for or purchase or to nominate persons to subscribe for or purchase securities in any of our members nor any interest in the [REDACTED].