

SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Capitalisation Issue and the [REDACTED] (without taking into account any Shares which may be taken up under the [REDACTED] or the exercise of the [REDACTED] and any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), each of the following persons will have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name	Capacity/Nature of Interest	Number of Shares	Approximate percentage of shareholding
Soon Holdings <i>(Note 1)</i>	Beneficial owner	[REDACTED]	[REDACTED]
SB Soon <i>(Note 1)</i>	Interest in a controlled corporation	[REDACTED]	[REDACTED]
CA Soon <i>(Note 1)</i>	Interest in a controlled corporation	[REDACTED]	[REDACTED]
SL Soon <i>(Note 1)</i>	Interest in a controlled corporation	[REDACTED]	[REDACTED]
LS Soon <i>(Note 1)</i>	Interest in a controlled corporation	[REDACTED]	[REDACTED]
ML Ng <i>(Note 2)</i>	Interest of spouse	[REDACTED]	[REDACTED]
KW Ng <i>(Note 3)</i>	Interest of spouse	[REDACTED]	[REDACTED]
LX Yang <i>(Note 4)</i>	Interest of spouse	[REDACTED]	[REDACTED]
TH Lim <i>(Note 5)</i>	Interest of spouse	[REDACTED]	[REDACTED]

Notes:

- (1) The issued share capital of Soon Holdings is owned as to 70% by SB Soon and 10% by each of LS Soon, SL Soon and CA Soon. Pursuant to the Concert Parties Confirmatory Deed, the Soon Siblings are regarded as a group of Controlling Shareholders acting in concert. Immediately following completion of the Capitalisation Issue and the [REDACTED] but taking no account of exercise of the

SUBSTANTIAL SHAREHOLDERS

[REDACTED] or any Shares to be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme, Soon Holdings will be the beneficial owner holding [REDACTED] shareholding interest in our Company and thus each of SB Soon, CA Soon, SL Soon and LS Soon will be deemed or taken to be interested in all the Shares which are to be beneficially owned by Soon Holdings for the purpose of the SFO.

- (2) ML Ng is the spouse of SB Soon. Accordingly, ML Ng is deemed to be interested in all the Shares held by SB Soon under the SFO.
- (3) KW Ng is the spouse of CA Soon. Accordingly, Ms. Ng Kar Wei is deemed to be interested in all the Shares held by CA Soon under the SFO.
- (4) LX Yang is the spouse of SL Soon. Accordingly, Ms. Yang Lixia is deemed to be interested in all the Shares held by SL Soon under the SFO.
- (5) TH Lim is the spouse of LS Soon. Accordingly, Mr. Lim Tau Hong is deemed to be interested in all the Shares held by LS Soon under the SFO.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account exercise of the [REDACTED] or any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will, directly or indirectly, be interested in 10% or more of the issued share capital carrying rights to vote in all circumstances at general meetings of our Company.