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# **SMART GLOBE HOLDINGS LIMITED**

## **竣球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1481)**

### **EXTENSION OF THE LONG STOP DATE OF PROPOSED PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of Smart Globe Holdings Limited (the “**Company**”) dated 9 August 2022 and 10 August 2022 in relation to the proposed placing of new shares under general mandate (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the respective meanings as those defined in the Announcements.

#### **EXTENSION OF THE LONG STOP DATE**

As additional time is required for the Placing Agents to procure investors to subscribe for the Placing Shares and to complete relevant administrative procedures in relation to the Placing, on 19 August 2022 (after trading hours), the Company and the Placing Agents entered into a letter of confirmation, pursuant to which the parties thereunder mutually agreed to extend the Long Stop Date to 6 September 2022, or such other dates as the Company and the Placing Agents may agree in writing.

## **PLACING PRICE**

The Placing Price remains unchanged at HK\$1.33, represents:

- (i) a discount of 9.52% to the closing price of HK\$1.47 per Share as quoted on the Stock Exchange on the date of this announcement; and
- (ii) a discount of approximately 13.07% to the average closing price of HK\$1.53 per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of this announcement.

Save as the extension of the Long Stop Date, all other terms and conditions of the Placing Agreement remain unchanged and in full force and effect in all respects.

By Order of the Board  
**Smart Globe Holdings Limited**  
**Lam Tak Ling Derek**  
*Chairman*

Hong Kong, 19 August 2022

*As at the date of this announcement, the executive Directors are Mr. Lam Tak Ling Derek, Mr. Chan Yee Yeung, Ms. Tse Yuen Shan Ivy; and the independent non-executive Directors are Mr. Li Chun Hung, Mr. Ong Chor Wei and Mr. Yam Kam Kwong, JP.*