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廈門國際港務股份有限公司  
**XIAMEN INTERNATIONAL PORT CO., LTD\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 3378)**

**ISSUE OF SUPER SHORT-TERM NOTES IN THE PRC BY  
XIAMEN INTERNATIONAL PORT CO., LTD**

This announcement is made by the Company pursuant to Rules 13.09(2)(a) and 13.10B of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company's announcements dated 5 August 2020, 28 February 2022, 12 April 2022, 20 April 2022 and 29 July 2022 (the "**Announcements**") and the Company's circular dated 31 August 2020, in relation to the proposed issue of the Super Short-Term Notes. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that on 19 August 2022, the Company has completed the issue of the eighth tranche of the Super Short-Term Notes in 2022 with a term of 147 days from the date of issue with a total principal amount of RMB1,000,000,000 at a fixed interest rate of 1.50% per annum (the "**Eighth Tranche Super Short-Term Notes in 2022**"). Industrial Bank Co., Ltd. (興業銀行股份有限公司) is the principal underwriter of the Eighth Tranche Super Short-Term Notes in 2022.

The Company intends to use RMB800,000,000 of the net proceeds from the issue of the Eighth Tranche Super Short-Term Notes in 2022 to repay the Company's Third Tranche Super Short-Term Notes in 2022 which is immediately due. As previously indicated, the net proceeds from the issue of the the Company's Third Tranche Super Short-Term Notes in 2022 were entirely used for repaying the Company's Seventh Tranche Super Short-Term Notes in 2021. In addition, the Company intends to use the remaining RMB200,000,000 to repay the Group's interest-bearing debts.

In accordance with the relevant PRC laws and regulations, information in relation to the Company and the Eighth Tranche Super Short-Term Notes in 2022 has been published on the websites of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) and China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)).

By order of the Board  
**Xiamen International Port Co., Ltd**  
**Cai Changzhen**  
*Company Secretary*

Xiamen, PRC, 19 August 2022

*As at the date of this announcement, the executive Directors are Mr. Cai Liquan, Mr. Chen Zhaohui, Mr. Lin Fuguang and Mr. Chen Zhen; the non-executive Directors are Mr. Chen Zhiping and Ms. Bai Xueqing; and the independent non-executive Directors are Mr. Lin Pengjiu, Mr. Jin Tao, Mr. Ji Wenyuan and Mr. Li Maoliang.*

\* *For identification purpose only*