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**NATURAL DAIRY (NZ) HOLDINGS LIMITED**  
**(In Provisional Liquidation)**

天然乳品(新西蘭)控股有限公司 (臨時清盤中)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0462)**

**DECISION OF THE LISTING COMMITTEE ON  
CANCELLATION OF LISTING**

This announcement is made by Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 1 August 2018, 2 November 2018, 24 December 2018, 1 February 2019, 30 April 2019, 31 July 2019, 31 October 2019, 7 February 2020, 29 April 2020, 9 July 2020, 31 July 2020, 30 October 2020, 29 January 2021, 10 February 2021, 10 March 2021, 30 April 2021, 30 July 2021, 1 September 2021, 28 October 2021, 31 January 2022, 29 April 2022 and 19 July 2022 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise specified.

**DELISTING DECISION**

On 12 August 2022, the Stock Exchange informed the Company that the Listing Committee decided to cancel the Company’s listing under Practice Note 17 of the Listing Rules (the “**Delisting Decision**”) as (i) the Company had not re-submitted the New Listing Application, which is more than five months since the Company’s latest New Listing Application lapsed in February 2022; and (ii) the Company confirmed the mandates of the relevant professional parties involved in the New Listing Application either had not been

renewed after expiry or required further agreements or mandates before further work could commence, and it could not have a timetable for re-submitting the New Listing Application.

The last day of listing of the Shares will be on 26 August 2022 and the listing of Shares will be cancelled with effect from 9:00 a.m. on 29 August 2022.

Under Chapter 2B of the Listing Rules, the Company has the right to have the Listing Committee's decision referred to the Listing (Review) Committee for review. However, given the mandates of the relevant professional parties involved in the New Listing Application had not been renewed, the New Listing Application cannot be resubmitted, the Company does not intend to exercise this right.

### **CONSEQUENCES TO THE SHAREHOLDERS**

All shareholders of the Company and investors should note that after 26 August 2022, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules. Shareholders who have any queries about the implications of the cancellation of the Company's listing on the Stock Exchange are advised to obtain professional advice.

**For and on behalf of**  
**Natural Dairy (NZ) Holdings Limited**  
**(In Provisional Liquidation)**  
**Yat Kit Jong**  
**Simon Conway**  
*Joint Provisional Liquidators*  
*Acting as agents without personal*  
*liability*

Hong Kong, 19 August 2022

*As at the date of this announcement, the Board comprises four executive directors, being Mr. Liu Nanguang (Chairman), Mr. Chan Wai, Mr. Lin Bin and Dr. Chew Chee Wah, and three independent non-executive directors, being Mr. Zhang Jianhong, Ms. Fu ZhiFan and Mr. Tam Tsz Ming*