

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YesAsia Holdings Limited

喆麗控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2209)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2021 ANNUAL REPORT

Reference is made to the annual report of YesAsia Holdings Limited (the “**Company**”) for the year ended 31 December 2021 dated 24 March 2022 and published on 28 April 2022 (the “**Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide its Shareholders and potential investors with the following supplemental information:

SHARE OPTION SCHEMES

The total number of securities available for issue under each of the Share Option Schemes together with the percentage of the issued Shares that it represents as at the date of the Annual Report are summarised below:

	Total number of Shares available for issue under the outstanding options granted	% of the total number of issued Shares	Total number of Shares available for issue upon all share options that could be granted	% of the total number of issued Shares
2005 Share Option Scheme ⁽¹⁾	100,000	0.03%	–	–
2016 Share Option Scheme ⁽²⁾	8,738,000	2.21%	–	–
Post-IPO Share Option Scheme	700,000	0.18%	38,839,079	9.81%

⁽¹⁾ The 2005 Share Option Scheme expired in 2015 and the Company can no longer grant any further options under the 2005 Share Option Scheme.

⁽²⁾ As the Company became listed on the Stock Exchange on 9 July 2021, no further options can be granted under the 2016 Share Option Scheme.

According to the terms of the Share Option Schemes, the exercise period of the share options granted under the Share Option Schemes is determinable by the Board (or by a committee appointed by the Board which consists of two or more members of the Board) and ends on a date which is not later than ten years from the date of grant of the relevant share options. The Share Option Schemes do not specify any minimum holding period for which an option must be held before it can be exercised. According to the terms of the Share Option Schemes, the default vesting schedule of the Share Option Schemes (subject to relevant scheme rules and terms and conditions under the relevant option agreements) is as follows: (i) 25% of all the options granted will become vested on the first anniversary of the vesting start date as specified in the option agreement (the “**Vesting Start Date**”, which may be earlier but may not be later than the option grant date) and (ii) 6.25% of the options granted will become vested as at the end of each three months period after the Vesting Start Date (as set out on page 54 of the Annual Report).

The Share Option Schemes do not demand payment on application or acceptance of the option.

DEED OF NON-COMPETITION

Mr. Lau Kwok Chu and Ms. Chu Lai King (in their capacities as the Controlling Shareholders) provided a deed of non-competition undertaking (the “**Deed of Non-Competition**”) on 24 June 2021 in favour of the Company (for itself and as trustee for and on behalf of its subsidiaries). Details of the Deed of Non-Competition are set out in the section headed “Relationship with Controlling Shareholders” and subsection headed “Deed of Non-Competition” of the Prospectus.

The Company has received duly signed written annual declarations dated 21 January 2022 from each of the Controlling Shareholders (“**Declarations**”) confirming that each of them had fully complied with their undertakings under the Deed of Non-Competition during the period from 9 July 2021 (the “**Listing Date**”) to 31 December 2021 (both dates inclusive).

The independent non-executive Directors have reviewed the Declarations regarding the compliance of the Deed of Non-Competition and were satisfied that the terms of the Deed of Non-Competition had been duly complied with and enforced during the period from the Listing Date to 31 December 2021 (both dates inclusive).

The additional information set out above does not affect other information contained in the Annual Report. This announcement is supplemental to and should be read in conjunction with the Annual Report.

By order of the Board
YESASIA HOLDINGS LIMITED
Ng Sai Cheong
Company Secretary

Hong Kong, 19 August 2022

As of the date of this announcement, the executive Directors are Mr. LAU Kwok Chu, Ms. CHU Lai King, and Mr. CHU Kin Hang; the non-executive Directors are Mr. HUI Yat Yan Henry, Mr. LUI Pak Shing Michael, and Mr. POON Chi Ho; the independent non-executive Directors are Mr. CHAN Yu Cheong, Mr. SIN Pak Cheong Philip Charles, and Mr. WONG Chee Chung.