

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDSTREAM INVESTMENT LIMITED

金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

INSIDE INFORMATION PROFIT WARNING

This announcement is made by Goldstream Investment Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2022 (the “**Period**”) and information currently available to the Board, it is expected that the Group will record a loss attributable to equity holders of the Company in the amount of no more than HK\$16 million for the Period as compared to a profit attributable to equity holders of the Company of approximately HK\$4.3 million for the six months ended 30 June 2021.

To the best of the Directors’ knowledge, the loss attributable to equity holders of the Company for the Period was mainly attributable to the expected fair value loss arising from direct investments during the Period. Such loss was partially set off against the expected gain on disposal of the entire issued share capital of Honor Crest Holdings Limited which was completed in the first half of 2022.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the Period and information currently available, and such information has not been audited, confirmed and/or reviewed by the auditor of the Company nor reviewed by the audit committee of the Company. The Company is still in the course of finalizing the unaudited interim results of the Group for the Period, which may be subject to adjustments, if any, upon further review. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Company for the Period which is expected to be announced by the end of August 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the board of
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 19 August 2022

As at the date of this announcement, the Board comprises one executive Director, namely Mr. Zhao John Huan (Chairman and Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe and Mr. Shu Wa Tung Laurence.