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**Bank of Zhengzhou Co., Ltd.\***  
**鄭州銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Shares Stock Code: 6196)**

**(Preference Shares Stock Code: 4613)**

**CHINA BANKING AND INSURANCE REGULATORY COMMISSION  
HENAN OFFICE'S APPROVAL  
FOR THE ISSUE OF FINANCIAL BONDS**

References are made to the circular and poll results announcement of the Bank of Zhengzhou Co., Ltd.\* (the "**Bank**") dated April 28, 2020 and May 20, 2020, respectively, in relation to, among other things, the approval for issue of the financial bonds.

The Bank recently received "China Banking and Insurance Regulatory Commission Henan Office's Approval in respect of the Issue of Financial Bonds by Bank of Zhengzhou Co., Ltd." (Yu Yin Bao Jian Fu [2022] No. 250) from the China Banking and Insurance Regulatory Commission Henan Office, pursuant to which approval was granted to the Bank to issue financial bonds in the national inter-bank bond market with a total amount of not more than RMB10.0 billion.

The issuance is subject to the further approval of the People's Bank of China and the Bank will actively handle the relevant works.

The Bank will perform its information disclosure obligation in accordance with relevant regulatory requirements and make further announcement(s) as and when appropriate.

By Order of the Board  
**Bank of Zhengzhou Co., Ltd.\***  
**WANG Tianyu**  
*Chairman*

Zhengzhou, Henan, the PRC  
August 19, 2022

*As at the date of this announcement, the Board comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. XIA Hua as executive Directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive Directors, and Ms. LI Yanyan, Mr. LI Xiaojian, Mr. SONG Ke and Ms. LI Shuk Yin Edwina as independent non-executive Directors.*

\* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*