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Bank of Zhengzhou Co., Ltd.*
鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

(Preference Shares Stock Code: 4613)

**APPROVALS FOR THE ISSUE OF
GREEN FINANCIAL BONDS**

References are made to the circular and poll results announcement of the Bank of Zhengzhou Co., Ltd.* (the “**Bank**”) dated April 28, 2020 and May 20, 2020, respectively, in relation to, among other things, the approval for issue of the financial bonds.

The Bank has received “China Banking and Insurance Regulatory Commission Henan Office’s Approval in respect of the Issue of Green Financial Bonds by Bank of Zhengzhou Co., Ltd.” (Yu Yin Bao Jian Fu [2022] No. 251) from the China Banking and Insurance Regulatory Commission Henan Office and “Letter of Decision for the Grant of Administrative Authorization” (Yin Xu Zhun Yu Jue Zi [2022] No. 92) from the People’s Bank of China, pursuant to which approvals were granted to the Bank to issue green financial bonds with a total amount of not more than RMB5.0 billion in the national inter-bank bond market, the proceeds from which shall be specifically used for loans to green industry projects.

The Bank shall duly handle the issue of the green financial bonds and promptly perform information disclosure obligation in accordance with the requirements of relevant laws and regulations such as the Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market and the Administrative Procedures for the Issuance of Financial Bonds in the National Inter-bank Bond Market.

Upon completion of the issue, the green financial bonds will be traded in the national inter-bank bond market in accordance with relevant requirements of the People’s Bank of China.

The Bank will perform its information disclosure obligation in accordance with relevant regulatory requirements and make further announcement(s) as and when appropriate.

By Order of the Board
Bank of Zhengzhou Co., Ltd.*
WANG Tianyu
Chairman

Zhengzhou, Henan, the PRC
August 19, 2022

As at the date of this announcement, the Board comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. XIA Hua as executive Directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive Directors, and Ms. LI Yanyan, Mr. LI Xiaojian, Mr. SONG Ke and Ms. LI Shuk Yin Edwina as independent non-executive Directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*