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ADJUSTMENTS TO THE SHARE OPTIONS

Reference is made to the circular (the “**Circular**”) of AMCO United Holding Limited (the “**Company**”) dated 27 July 2022 in relation to the Share Consolidation, and the Company’s announcement dated 18 August 2022 in relation to the poll results of the SGM of the Company held on 18 August 2022. Unless the context otherwise states, terms used in this announcement shall have the same meanings as defined in the Circular.

ADJUSTMENTS TO THE SHARE OPTIONS

As at the effective date of the Share Consolidation, there are 428,000,000 outstanding share options (“**Share Options**”) entitling the holders thereof to subscribe for up to an aggregate of 428,000,000 Existing Shares under the Share Option Scheme. Upon the Share Consolidation becoming effective, the following adjustments will be made to the exercise price of the Share Options and the number of Consolidated Shares falling to be issued upon the exercise of the Share Options in accordance with (i) the terms and conditions of the Share Option Scheme; (ii) Rule 17.03(13) of the Listing Rules and (iii) the Supplementary Guidance on Adjustments to the Exercise Price and Number of Share Options under the Listing Rule Requirements dated 5 September 2005 (the “**Supplementary Guidance**”).

* For identification purposes only

Date of Grant	Exercise Period		Immediately before the Share Consolidation becoming effective		Immediately after the Share Consolidation becoming effective	
	From	To	Exercise price per Existing Share	Number of Existing Shares to be issued upon full exercise of the Share Options	Exercise price per Consolidated Share	Number of Consolidated Shares to be issued upon full exercise of the Share Options
4 May 2020	4 May 2020	3 May 2025	HK\$0.087	186,200,000	HK\$0.435	37,240,000
21 April 2022	21 April 2022	20 April 2027	HK\$0.0746	241,800,000	HK\$0.373	48,360,000

The above adjustments in relation to the Share Options will take effect simultaneously with the coming into effect of the Share Consolidation on Monday, 22 August 2022. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

The independent financial advisor appointed by the Company has confirmed to the Directors in writing that the adjustments made to the exercise prices of the Share Options and the number of Consolidated Shares falling to be issued upon the exercise of the Share Options are in accordance with the terms of the Share Option Scheme, Rule 17.03(13) of the Listing Rules and the Supplementary Guidance.

By order of the Board
AMCO United Holding Limited
ZHANG Hengxin
Chairman and Managing Director

Hong Kong, 22 August 2022

As at the date of this announcement, Mr. Zhang Hengxin and Mr. Jia Minghui are the Executive Directors; and Mr. Chan Tsz Keung, Mr. Au Yeung Ming Yin Gordon and Mr. Guo Zhenhui are the Independent Non-executive Directors.