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TATA Health International Holdings Limited

TATA 健康國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1255)

POSITIVE PROFIT ALERT ANNOUNCEMENT

This announcement is made by TATA Health International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the half year ended 30 June 2022 (the “**Reporting Period**”) and the information currently available, the Group is expected to record a net profit of approximately HK\$16,000,000 – HK\$19,000,000 for the Reporting Period, as compared to a net loss of approximately HK\$31,650,000 for the corresponding period in 2021. The Group is able to turn around from loss to profit during the Reporting Period which is mainly due to the one-off gain of approximately HK\$32,900,000 from the disposal of properties under the Group’s footwear business during the Reporting Period.

The information contained in this announcement is only based on the preliminary review by the management of the Company, and is not based on any figures or information audited or reviewed by the Company’s auditor or the audit committee of the Company. Those information are subject to finalization, and if there are obvious discrepancies between the finalized information and the estimates contained in this announcement, the latest information will be provided by the Company in due course. Shareholders and potential investors of the Company should read the Company’s interim results announcement for the Reporting Period carefully, which is expected to be published by the end of August 2022.

Reference is made to the announcements issued by the Company dated 13 January 2022 and the latest update announcement dated 12 August 2022 as regards a possible offer. As the Company is currently in an offer period (as defined in the Code on Takeovers and Mergers of Hong Kong (the “**Takeovers Code**”)), the positive profit alert included in this

announcement (the “**Positive Profit Alert**”) constitutes a profit forecast under Rule 10 of the Takeovers Code and should be reported by the Company’s financial advisers and auditors or accountants in accordance with the requirements of Rule 10.4 of the Takeovers Code. In view of the requirements of timely disclosures of the inside information under Rule 13.09 of the Listing Rules and the Inside Information Provisions, the Company is required to issue this announcement as soon as practicable and given the time constraints, the Company has encountered genuine practical difficulties (time-wise or otherwise) in meeting the reporting requirements set out in Rule 10.4 of the Takeovers Code.

Under Rule 10.4 of the Takeovers Code, if the Positive Profit Alert is published first in an announcement, it must be repeated in full, together with the reports from the Company’s financial advisers and auditors or accountants on the said profit forecast, in the next document to be sent to the shareholders of the Company (the “**Shareholders’ Document**”). However, if the interim results announcement of the Company for the Reporting Period, which falls within the ambit of Rule 10.9 of the Takeovers Code, has been published by the time of release of the next Shareholders’ Document and the relevant results together with the notes to the financial statements are included in the next Shareholders’ Document, the requirements to report on the Positive Profit Alert under Rule 10.4 of the Takeovers Code will no longer apply.

Shareholders and potential investors of the Company should note that the Positive Profit Alert has not been reported in accordance with the requirements under Rule 10 of the Takeovers Code and does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should therefore exercise caution in relying on the Positive Profit Alert in assessing the merits and demerits of the possible offer.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
TATA Health International Holdings Limited
Yang Jun
Chairman

Hong Kong, 23 August 2022

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Yang Jun and Mr. Lai Wenjing; four non-executive directors, namely Mr. Lin Zheming, Mr. Lin Jun, Mr. Chu Chun Ho, Dominic and Mr. Chen Anhua; and three independent non-executive directors, namely Mr. Xie Rongxing, Ms. Tan Yuying and Mr. Wang Jian.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.