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## **PERFECT MEDICAL HEALTH MANAGEMENT LIMITED**

**完美醫療健康管理有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1830)**

### **SCRIP DIVIDEND SCHEME IN RELATION TO THE FINAL DIVIDEND FOR THE YEAR ENDED 31 MARCH 2022 CALCULATION OF MARKET VALUE OF SCRIP SHARES**

Perfect Medical Health Management Limited (the “**Company**”) announced on 30 June 2022 that the board of directors of the Company (the “**Board**”) had proposed the payment of final dividend of HK7.1 cents per share of the Company (the “**Share**”) for the year ended 31 March 2022 (the “**Final Dividend**”) to shareholders of the Company (the “**Shareholder(s)**”) whose names appeared on the register of members of the Company on Wednesday, 24 August 2022 (the “**Record Date**”). At the annual general meeting of the Company held on Friday, 12 August 2022, the ordinary resolution was passed to approve the Final Dividend. Eligible shareholders of the Company (the “**Eligible Shareholders**”) may elect to receive the Final Dividend in cash, or wholly by the allotment of fully paid new shares (the “**Scrip Share(s)**”) in lieu of cash, or partly in cash and partly in the form of fully paid Scrip Shares (the “**Scrip Dividend Scheme**”).

#### **MARKET VALUE AND BASIS OF ALLOTMENT OF SCRIP SHARES**

For the purpose of calculating the number of Scrip Shares to be allotted pursuant to the Scrip Dividend Scheme, the market value of the Scrip Shares will be calculated as an amount equal to the average closing price of the Shares on the Exchange for the five consecutive trading days from Thursday, 18 August 2022 to Wednesday, 24 August 2022 (both dates inclusive). As such, the issue price of each Scrip Share has been fixed at HK\$3.896.

The number of the Scrip Shares which the Eligible Shareholders will receive, in respect of the existing Shares registered in their names as at the Record Date will be calculated as follows:

$$\begin{array}{rcl}
 \text{Number of Scrip Shares to be received} & & \text{HK7.1 cents} \\
 \text{(rounded down to the nearest whole number)} & & \text{(the Final Dividend per Share)} \\
 & = & \text{Number of existing Shares held on the Record Date for which election for Scrip Shares is made} \times \frac{\text{HK\$3.896 (average closing price per Share for the five consecutive trading days commencing on 18 August 2022)}}{\text{HK\$3.896 (average closing price per Share for the five consecutive trading days commencing on 18 August 2022)}}
 \end{array}$$

The number of the Scrip Shares to be received will be rounded down to the nearest whole number of the Scrip Shares. Fractional entitlements to the Scrip Shares will be refunded in cash (rounded down to the nearest cent) to the relevant Shareholders. The Scrip Shares to be issued pursuant to the Scrip Dividend Scheme will rank *pari passu* in all respects with the existing Shares except that they shall not rank for the Final Dividend. The Scrip Shares will be allotted by way of capitalization of the Company’s reserves or profits.

#### **SHAREHOLDERS WITH REGISTERED ADDRESSES OUTSIDE HONG KONG**

Based on the register of members of the Company as at the close of business on the Record Date, all Shareholders have registered address in Hong Kong save that there was a Shareholder with registered addresses in the British Virgin Islands (the “**Overseas Shareholder**”). In compliance with Rule 13.36(2) of the Rules Governing the Listing of Securities on the Exchange, the Company has made enquiries with its legal advisers on the laws of the British Virgin Islands in relation to the issue of Scrip Shares to the Overseas Shareholder. The Directors were advised that no local regulatory compliance would be required to be made in the British Virgin Islands by the Company to issue the Scrip Shares to the Overseas Shareholder. Accordingly, the Overseas Shareholder will not be excluded from the Scrip Dividend Scheme and the Election Form will be sent to the Overseas Shareholder together with this circular.

## **ELECTION FORM**

NO Election Form is required to be returned if the Eligible Shareholders choose to receive the Final Dividend wholly in cash.

However, the Eligible Shareholders who wish to receive the Final Dividend wholly in Scrip Shares or partly in Scrip Shares and partly in cash should complete the Election Form and return it to the Company's branch share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, by 4:30 p.m. on Thursday, 15 September 2022.

**The latest time and date for return of the Election Form will be extended, as the case may be, in accordance with (a) or (b) below if there is a Typhoon Signal No. 8 or above, or "extreme conditions" caused by super typhoons or a "black" rainstorm warning:**

- (a) in force in Hong Kong at any local time at or before 12:00 noon and no longer in force after 12:00 noon on Thursday, 15 September 2022. Instead, the deadline for the submission of Election Form will be 5:00 p.m. on the same business day, i.e. Thursday, 15 September 2022;
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:30 p.m. on Thursday, 15 September 2022. Instead, the deadline for the submission of Election Form will be rescheduled to 4:30 p.m. on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:30 p.m. (i.e. Friday, 16 September 2022 assuming the aforesaid warnings are not in force).

## LISTING AND DEALINGS

Application will be made to the Listing Committee of the Exchange for the listing of, and permission to deal in, the Scrip Shares to be issued pursuant to the Scrip Dividend Scheme. Subject to the said permission being granted by the Exchange, it is expected that share certificates for the Scrip Shares and/or cheques for cash dividend will be posted by ordinary mail to those entitled thereto at their own risk on Friday, 30 September 2022. Dealings of the Scrip Shares on the Exchange are expected to commence on Monday, 3 October 2022 after despatch to the Eligible Shareholders of the certificates for the Scrip Shares.

By order of the Board  
**Perfect Medical Health Management Limited**  
**So Hin Lung**  
*Company Secretary*

Hong Kong, 24 August 2022

*As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai, and Ms. Au-Yeung Hung as executive Directors and Ms. Hsu Wai Man, Helen, Mr. Chi Chi Hung, Kenneth and Ms. Cho Yi Ping as independent non-executive Directors.*