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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Lenovo™

Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 992)

US\$675 MILLION 2.50% CONVERTIBLE BONDS DUE 2029

(Stock Code: 05440)

Joint Global Coordinators, Joint Dealer Managers

GS

JPM

BNPP

CITI

Joint Global Coordinators

MS

CS

DBS

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$675 million 2.50% convertible bonds due 2029 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated August 19, 2022. The listing of, and dealing in, the Bonds is expected to become effective on or about August 29, 2022.

By Order of the Board of
LENOVO GROUP LIMITED

Yang Yuanqing
*Chairman and
Chief Executive Officer*

August 26, 2022

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr, Mr. Woo Chin Wan Raymond, Ms. Yang Lan, Ms. Cher Wang Hsiueh Hong and Professor Xue Lan.