



CAA Resources Limited

優庫資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Joint Provisional Liquidators appointed)

(For restructuring purposes only)

(Stock Code: 02112)

FORM OF PROXY

FOR THE EXTRAORDINARY GENERAL MEETING (THE "MEETING")

TO BE CONVENED AT 2:00 P.M. ON WEDNESDAY, 21 SEPTEMBER 2022

AT UNIT 2413A, 24/F, TOWER ONE, LIPPO CENTRE, 89 QUEENSWAY, ADMIRALTY, HONG KONG

I/We ^(note a) _____
of _____
being the registered holder(s) of ^(note b) shares of _____
HK\$0.01 each in the share capital of CAA RESOURCES LIMITED (the "Company") hereby appoint the Chairman of the Meeting
or _____
of _____
as my/our proxy ^(note c) to vote and act for me/us at the Meeting (and at any adjournment thereof) of the Company to be held at 2:00 p.m. on Wednesday, 21 September 2022 at Unit 2413A, 24/F, Tower One, Lippo Centre, 89 Queensway, Admiralty, Hong Kong for the purposes of considering and, if thought fit, passing the resolution(s) as set out in the notice convening the Meeting and at such Meeting (and at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the resolution(s) as indicated below.

Please make a mark in the appropriate box(es) to indicate how you wish your vote(s) to be cast.

	SPECIAL RESOLUTIONS	FOR ^(note d)	AGAINST ^(note d)
1.	To approve the Proposed Name Change (as defined in the circular of the Company dated 29 August 2022)		
2.	Subject to and conditional upon the passing of the special resolution No. 1 set out above, to approve the amendments to the existing memorandum of association and articles of association and to adopt the amended and restated memorandum of association and articles of association in substitution for and to the exclusion of the existing memorandum of association and articles of association		

Dated the _____ day of _____ 2022 Shareholder's signature(s) ^(notes e and f) _____

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**.
- Please insert the number of share registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words "the Chairman of the Meeting or" and insert the name and address of the person appointed proxy in the space provided.
- If you wish to vote for any of the resolution(s) set out above, please tick ("✓") the box(es) marked "For". If you wish to vote against any resolution(s), please tick ("✓") the box(es) marked "Against". If this form returned is duly signed but without specific direction on any of the proposed resolution(s), the proxy will vote or abstain at his discretion in respect of all resolution(s); or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his discretion. A proxy will also be entitled to vote at his direction on any resolution properly put to the Meeting other than those set out in the notice convening the Meeting.
- In the case of a joint holding, this form of proxy may be signed by any joint registered holder, if more than one joint registered holder is present at the Meeting, whether in person to approve the Proposed Name Change (as defined in the circular of the Company dated 29 August 2022) or by proxy, that one of the joint registered holder whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- The form of proxy must be signed by a shareholder, or his attorney duly authorised in writing, or if the shareholder is a corporation, either under its seal or under the hand of an officer or attorney so authorised.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be deposited at the offices of the Company's Hong Kong branch registrar and transfer office, Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 48 hours before the time of the Meeting (i.e. at 2:00 p.m. on Wednesday, 21 September 2022) or any adjourned meeting.
- Any alteration made to this form should be initialled by the person who signs the form.
- Completion and delivery of the form of proxy will not preclude you from attending and voting at the Meeting or any adjournment thereof if you so wish and in such event, the instrument appointing a proxy shall be deemed to be revoked.
- The description of the resolution(s) is by way of summary only. The full text of the resolution appears in the notice of Meeting.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the "Purposes"). We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy's (or proxies') name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company/Tricor Investor Services Limited at the above address.

* For identification only