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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

U.S.\$300,000,000 2.125 per cent. bonds due 2026

(Stock Code: 40688)

U.S.\$400,000,000 3.125 per cent. bonds due 2025

(Stock Code: 40057)

U.S.\$700,000,000 3.375 per cent. bonds due 2024

(Stock Code: 4484)

U.S.\$400,000,000 2.125 per cent. bonds due 2023

(Stock Code: 40273)

ANNOUNCEMENT

Reference is made to the announcement published by Haitong International Securities Group Limited (Stock Code: 665) (the “**Company**”, together with its subsidiaries, the “**Group**”) on 17 August 2022 regarding profit warning and preliminary review of the management accounts of the Group for the six months ended 30 June 2022. The announcement in respect of such interim results of the Group for the six months ended 30 June 2022 has been published on 24 August 2022.

Investors may refer to the aforesaid announcements through the following links for ease of reference:

Profit warning announcement of the Company:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2022/0817/2022081700904.pdf>

Interim results announcement of the Company:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2022/0824/2022082400612.pdf>

By order of the Board
Haitong International Securities Group Limited
LUK Wai Yin
Company Secretary

Hong Kong, 26 August 2022

As at the date of this announcement, the Board comprises Mr. LI Jun (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. WAN Kam To**, Mr. LIU Swee Long Michael**, Mr. ZHANG Huaqiao** and Ms. LEE Man Yuen Margaret**.*

* *Non-executive directors*

** *Independent Non-executive directors*