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Semiconductor Manufacturing International Corporation

中芯國際集成電路製造有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 981)

VOLUNTARY ANNOUNCEMENT ENTERING INTO THE COOPERATION FRAMEWORK AGREEMENT IN RELATION TO A PROJECT IN TIANJIN

This announcement is made by Semiconductor Manufacturing International Corporation (“**SMIC**” or the “**Company**”, together with its subsidiaries, the “**SMIC Group**”) on a voluntary basis.

COOPERATION FRAMEWORK AGREEMENT

The Company announces that on 26 August 2022, the Company, Tianjin Xiqing Economic Development Group Co., Ltd (天津市西青經濟開發集團有限公司) and Tianjin Xiqing Economic and Technology Development Area Management Committee (天津西青經濟技術開發區管理委員會) had entered into a “SMIC Tianjin 12-inch wafer production line cooperation framework agreement” (the “**Cooperation Framework Agreement**”).

Pursuant to the Cooperation Framework Agreement, the Company intends to build a 12-inch wafer production line, which the products will be applied to communication, automotive electronics, consumer electronics, industry and other fields. It is intended that the production line will be located in the XEDA Sci-Tech Park in the Xiqing Development Area (西青開發區賽達新興產業園). It is expected that the production line will have a production capacity of 100,000 12-inch wafer per month (the “**Project**”), providing wafer foundry and technology services on process nodes of 28 nanometer ~ 180 nanometer. The Company shall establish a production-oriented independent legal person company (the “**Xiqing New Company**”) in the Xiqing Development Area through its wholly-owned subsidiary. The Xiqing New Company shall have a registered capital of US\$5 billion and the total investment sum in the Project will be US\$7.5 billion. The Xiqing New Company will be operated and managed by the Company. The Company shall undertake that the Xiqing New Company will participate in the bidding of a plot of land in the Xiqing Development Area for the construction of the Project according to the agreed conditions and procedures.

Tianjin Xiqing Economic Development Group Co., Ltd and Tianjin Xiqing Economic and Technology Development Area Management Committee agree to provide the Company with land use support, project industry support, project talent support, project infrastructure support and other project support.

INFORMATION OF THE PARTIES

The Company

The Company and its subsidiaries are one of the leading foundries in the world and is the front runner in manufacturing capability, manufacturing scale, and comprehensive service in the Chinese Mainland. SMIC Group provides semiconductor foundry and technology services to global customers on 0.35 micron to 14 nanometer process node technologies. Headquartered in Shanghai, China, SMIC Group has an international manufacturing and service base, with three 8-inch wafer fabrication facilities (fabs) and three 12-inch fabs in Shanghai, Beijing, Tianjin and Shenzhen, and three 12-inch fabs under construction in Shanghai, Beijing and Shenzhen. SMIC Group also has marketing and customer service offices in the U.S., Europe, Japan, and Taiwan, China, and a representative office in Hong Kong, China.

Tianjin Xiqing Economic Development Group Co., Ltd

Tianjin Xiqing Economic Development Group Co., Ltd is a wholly state-owned enterprise directly under the State-owned Assets Supervision and Administration Commission of the Tianjin Xiqing District People's Government. It is responsible for the planning and infrastructure construction of the Xiqing Development Area, investment promotion, enterprise operation and service, innovation and entrepreneurship, science and technology, talents and park management and operation.

Tianjin Xiqing Economic and Technology Development Area Management Committee

Tianjin Xiqing Economic and Technology Development Area Management Committee is the agency of Tianjin Xiqing District People's Government. It is mainly responsible for the overall planning and construction, project coordination, planning and overall planning of XEDA New Town including the Xiqing Development Area, and coordination of comprehensive assessment and evaluation of National Development Areas.

To the best knowledge of the directors of the Company, after making all reasonable enquiries, Tianjin Xiqing Economic Development Group Co., Ltd and Tianjin Xiqing Economic and Technology Development Area Management Committee and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited).

REASONS FOR ENTERING INTO THE COOPERATION FRAMEWORK AGREEMENT

The Project contemplated to be invested in under the Cooperation Framework Agreement is in line with the Company's development plan and is conducive to the Company's long-term development. The investment for the Project will be funded with the Company's own funds and self-raised funds and will not have a significant impact on the Company's financial position and operating results, and in the interests of the Company and its shareholders as a whole.

By order of the board
Semiconductor Manufacturing International Corporation
Joint Company Secretary / Board Secretary
Guo Guangli

Shanghai, People's Republic of China

26 August 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors

GAO Yonggang

Non-executive Directors

LU Guoqing

CHEN Shanzhi

HUANG Dengshan

REN Kai

Independent Non-executive Directors

LAU Lawrence Juen-Yee

FAN Ren Da Anthony

LIU Ming

WU Hanming

* *For identification purposes only*