

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



# **Poly Property Group Co., Limited**

## **保利置業集團有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00119)**

### **VOLUNTARY ANNOUNCEMENT**

### **ISSUE OF RMB1 BILLION SECOND TRANCHE OF MEDIUM-TERM NOTES BY SHANGHAI POLY PROPERTY, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This is a voluntary announcement made by Poly Property Group Co., Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 20 June 2022 in relation to issue of RMB1 billion First Tranche of Medium-term Notes by Shanghai Poly Property (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that Shanghai Poly Property has completed the issuance of the second tranche of the Medium-term Notes (the “**Second Tranche Notes**”) to qualified investors on 26 August 2022. The issue size of the Second Tranche Notes was RMB1 billion, with a term of 3 years at a coupon rate of 3.29%.

The proceeds from the issuance of the Second Tranche Notes will be used for property development projects.

The announcement relating to the issuance and trading of the Second Tranche Notes has been published on the website of China Money\* (中國貨幣網) (<https://www.chinamoney.com.cn>), the website of Shanghai Clearing House (上海清算所) (<https://www.shclearing.com>) and the website of Beijing Financial Assets Exchange (北京金融資產交易所) (<https://www.cfae.cn/xxpl/dcm.html>).

**Shareholders and potential investors of the Company are advised not to rely solely on the information contained herein and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and potential investors of the Company are advised to seek professional advice from their own professional or financial advisers.**

By order of the Board  
**Poly Property Group Co., Limited**  
**Wan Yuqing**  
*Chairman*

Hong Kong, 26 August 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Wan Yuqing, Mr. Wang Jian and Mr. Ye Liwen, the non-executive director of the Company is Mr. Guo Jianquan, and the independent non-executive directors of the Company are Mr. Ip Chun Chung, Robert, Mr. Fung Chi Kin, Miss Leung Sau Fan, Sylvia and Mr. Wong Ka Lun.*

*\* For identification purpose only*