

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LING YUI HOLDINGS LIMITED
凌銳 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 784)

POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 26 AUGUST 2022

The board (the “**Board**”) of directors (the “**Directors**”) of Ling Yui Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held at Unit 3101-3104 & 3120, Jardine House, 1 Connaught Place, Central, Hong Kong on Friday, 26 August 2022 at 9:30 a.m. (the “**AGM**”), all the proposed resolutions (the “**Resolutions**”) as set out in the circular (the “**Circular**”) incorporating a notice of the AGM dated 22 July 2022 (the “**AGM Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The executive Directors, Mr. Lee Kim Ming and Mr. Chan Siu Hung, and the independent non-executive Directors, Mr. Chong Kam Fung and Mr. Shi Wai Lim William, attended the AGM in person, while Mr. Ho Chun Chung Patrick, an independent non-executive Director, attended the AGM by electronic means. Mr. Chan Siu Hung acted as the chairman of the AGM.

The poll results in respect of the Resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of votes cast (%)	
		FOR	AGAINST
1.	To receive, consider and adopt the audited financial statements of the Company and its subsidiaries and the reports of the Directors and auditor of the Company for the year ended 31 March 2022.	590,000,066 (100%)	0 (0%)
2.	To re-appoint HLB Hodgson Impey Cheng Limited as auditor of the Company and to authorise the Board to fix its remuneration.	590,000,066 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of votes cast (%)	
		FOR	AGAINST
3.	(a) To re-elect Mr. Lee Kim Ming as an executive Director; and	590,000,066 (100%)	0 (0%)
	(b) To re-elect Mr. Chong Kam Fung as an independent non-executive Director.	590,000,066 (100%)	0 (0%)
4.	To authorise the Board to fix the remuneration of the Directors.	590,000,066 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the issued Shares as at the date of passing this resolution.	590,000,066 (100%)	0 (0%)
6.	To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the issued Shares as at the date of passing this resolution.	590,000,066 (100%)	0 (0%)
7.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company.	590,000,066 (100%)	0 (0%)

The full text of the Resolutions no .1 to no. 7 appears in the AGM Notice.

As more than 50% of the votes were cast in favour of Resolutions no. 1 to no. 7 as ordinary resolutions, the Resolutions no .1 to no. 7 proposed at the AGM were duly passed by the Shareholders as ordinary resolutions.

SPECIAL RESOLUTION		Number of votes cast (%)	
		FOR	AGAINST
8.	To approve the proposed amendments (the “ Proposed Amendments ”) to the existing amended and restated memorandum and articles of association of the Company (the “ Existing Memorandum and Articles of Association ”) and to adopt the second amended and restated memorandum and articles of association of the Company (the “ New Memorandum and Articles of Association ”) in substitution for and to the exclusion of the Existing Memorandum and Articles of Association with immediate effect after the close of the AGM and authorise any one Director or company secretary of the Company to do all things necessary to implement the Proposed Amendments and the adoption of the New Memorandum and Articles of Association.	590,000,066 (100%)	0 (0%)

The full text of the Resolution no. 8 appears in the AGM Notice.

As more than 75% of the votes were cast in favour of Resolution no. 8 as a special resolution, the Resolution no. 8 proposed at the AGM was duly passed by the Shareholders as a special resolution.

As at the date of the AGM:

- (a) The total number of issued Shares and entitling the holders to attend and vote for or against all the Resolutions at the AGM: 800,000,000 Shares.
- (b) The total number of Shares entitling the holders to attend and abstain from voting in favour at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.
- (c) None of the Shareholders stated their intention in the Circular to vote for or against any of the Resolutions at the AGM.
- (d) None of the Shareholders is required under the Listing Rules to abstain from voting on any of the Resolutions at the AGM.

There was no restriction on any Shareholder casting votes on any of the Resolutions at the AGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote taking at the AGM.

By Order of the Board
Ling Yui Holdings Limited
Lee Kim Ming
Chairman and Executive Director

Hong Kong, 26 August 2022

As at the date of this announcement, the Board comprises Mr. Lee Kim Ming and Mr. Chan Siu Hung as executive Directors; and Mr. Chong Kam Fung, Mr. Ho Chun Chung Patrick and Mr. Shi Wai Lim William as independent non-executive Directors.