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NATURAL DAIRY (NZ) HOLDINGS LIMITED
(In Provisional Liquidation)

天然乳品(新西蘭)控股有限公司 (臨時清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0462)

**REQUEST TO REVIEW DECISION
OF THE LISTING COMMITTEE ON
CANCELLATION OF LISTING**

This announcement is made by Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 August 2022 (the “**Announcement**”) in relation to the Listing Committee’s decision to cancel the Company’s listing. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified.

REVIEW REQUEST OF THE DELISTING DECISION

The investor under the resumption proposal demanded the joint provisional liquidators of the Company to make a request to review the Delisting Decision. As such, on 23 August 2022, the Company made a formal request to review the Delisting Decision by the Listing (Review) Committee pursuant to Chapter 2B of the Listing Rules.

Further announcement(s) in relation to material development of the aforementioned matters will be made by the Company as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares on the Main Board of the Stock Exchange has been suspended with effect from 9:33 a.m. on 7 September 2010 and will remain suspended until further notice and full satisfaction of the resumption conditions and such other further conditions that may be imposed by the Stock Exchange.

For and on behalf of
Natural Dairy (NZ) Holdings Limited
(In Provisional Liquidation)
Yat Kit Jong
Simon Conway
Joint Provisional Liquidators
Acting as agents without personal
liability

Hong Kong, 26 August 2022

As at the date of this announcement, the Board comprises four executive directors, being Mr. Liu Nanguang (Chairman), Mr. Chan Wai, Mr. Lin Bin and Dr. Chew Chee Wah, and three independent non-executive directors, being Mr. Zhang Jianhong, Ms. Fu ZhiFan and Mr. Tam Tsz Ming