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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

RED STAR MACALLINE GROUP CORPORATION LTD.
紅星美凱龍家居集團股份有限公司
(the “**Company**”)
(a joint stock company incorporated in the People’s Republic of China with limited liability)



U.S.\$249,700,000 5.20 PER CENT. CREDIT ENHANCED BONDS DUE 2025
(Stock Code: 5454)

**With the benefit of an irrevocable Standby Letter of Credit issued by Bank of Shanghai Co.,
Ltd. Beijing Branch**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

BOSC International

China International Capital Corporation

Sigma Capital

Joint Lead Managers and Joint Bookrunners

Haitong International

Industrial Banks Co., Ltd. Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$249,700,000 5.20 per cent. credit enhanced bonds due 2025 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only with the benefit of an irrevocable standby letter of credit issued by Bank of Shanghai Co., Ltd. Beijing Branch, as described in the offering circular relating thereto dated 23 August 2022 as supplemented by the supplemental offering circular dated 25 August 2022. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 29 August 2022.

Hong Kong, 26 August 2022

As at the date of this announcement, the executive directors of the Company are CHE Jianxing, GUO Binghe, CHE Jianfang and JIANG Xiaozhong; the non-executive directors are CHEN Shuhong, CHEN Zhaohui, JIANG Xiangyu, HU Xiao and YANG Guang; and the independent non-executive directors are QIAN Shizheng, LEE Kwan Hung, Eddie, WANG Xiao, ZHAO Chongyi and QIN Hong.