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(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6806)

**POLL RESULTS OF THE 2022 FIRST EXTRAORDINARY
GENERAL MEETING
CHANGE OF EXECUTIVE DIRECTOR AND
AUTHORIZED REPRESENTATIVE
ELECTION OF THE CHAIRMAN OF THE BOARD OF THE
COMPANY
AND
ADJUSTMENT TO THE COMPOSITION OF THE SPECIAL
COMMITTEES OF THE BOARD**

THE 2022 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Shenwan Hongyuan Group Co., Ltd. (the “**Company**”) dated August 9, 2022 (the “**Circular**”) in relation to the 2022 first extraordinary general meeting (the “**EGM**”). Unless otherwise indicated, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

CONVENING AND ATTENDANCE OF THE MEETING

The EGM of the Company was held at 2:30 p.m. on Friday, August 26, 2022 at the Company’s conference room, No. 19, Taipingqiao Street, Xicheng District, Beijing, the PRC. The EGM was convened by the Board. According to the relevant requirements of the Articles of Association, as elected by more than half of the Directors of the Board, the EGM was presided over by Mr. Huang Hao, the executive Director. Voting for the resolution proposed to the Shareholders at the EGM was conducted by poll, which included both onsite voting by poll and, for A Shareholders only, online voting by poll. Representatives of Shareholders, representatives of supervisors of the Company, representatives of Beijing Alliance J&S Law Firm, the PRC legal adviser of the Company, and Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar, were appointed by the Company as the scrutineers for the EGM.

The convening and holding procedures of the EGM were in compliance with the requirements of the applicable laws and regulations of the PRC and the Articles of Association. Mr. Huang Hao, being executive Director; Ms. Ge Rongrong, Mr. Ren Xiaotao and Ms. Zhang Ying, being non-executive Directors, and Ms. Yeung Siuman Shirley, Mr. Wu Changqi and Mr. Zhao Lei, being

independent non-executive Directors, attended the EGM, Mr. Zhang Yigang and Mr. Zhu Zhilong, being non-executive Directors, and Mr. Chen Hanwen, being independent non-executive Director were unable to attend the EGM due to work reasons; 5 supervisors of the Company and the secretary to the Board attended the EGM, and certain senior management members also observed the EGM.

The total number of issued Shares of the Company as at the date of the EGM was 25,039,944,560, comprising 22,535,944,560 A Shares and 2,504,000,000 H Shares, which was the total number of eligible Shares that entitled the Shareholders to attend and vote for or against or abstain from voting on the resolution proposed at the EGM. As at the date of this announcement, to the best knowledge, information and belief of the Directors, there was no restriction on any Shareholders casting votes on the proposed resolution (the “**Proposed Resolution**”) at the EGM. There were no Shares held by any Shareholders entitling the holders thereof to attend the EGM but to abstain from voting for the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting. No party had stated its intention in the Circular to vote against or to abstain from voting on the Proposed Resolution.

Details for the attendance of the Shareholders and their authorized proxies at the EGM are set out as follows:

Number of Shareholders and authorized proxies attending the EGM	52
Of which: Number of A Shareholders	51
Number of H Shareholders	1
Total number of the voting Shares held by the attendees (shares)	15,742,121,548
Of which: Total number of Shares held by A Shareholders	15,658,628,026
Total number of Shares held by H Shareholders	83,493,522
Percentage of the total number of voting Shares of the Company	62.8680%
Of which: Percentage of the voting Shares held by A Shareholders to the total number of voting Shares	62.5346%
Percentage of the voting Shares held by H Shareholders to the total number of voting Shares	0.3334%

Poll Results

The poll results in respect of the Proposed Resolution are set out as follows:

No.	Ordinary Resolution	Number of Votes & Percentage of the Total Voting Shares		
		For	Against	Abstain
1.	To consider and approve the resolution regarding the election of Mr. Liu Jian as an executive Director of the fifth session of the Board of Directors of the Company	15,732,497,950 (99.9389%)	9,622,698 (0.0611%)	900 (0.0000%)

As more than half of the votes were cast in favor of the above ordinary resolution, the resolution afore-mentioned was duly passed at the EGM. Apart from the above resolution, no new proposal was submitted for voting and approval.

Please refer to the Circular for details of the resolution. The Circular can be downloaded from the HKExnews website (www.hkexnews.hk) and the Company's website (www.swhygh.com).

Witness by Lawyers

The Company engaged Beijing Alliance J&S Law Firm, the PRC legal adviser, to certify the EGM. Beijing Alliance J&S Law Firm was of the opinion that the convening and holding procedures of the EGM were in compliance with the requirements of the applicable laws and regulations of the PRC and the Articles of Association, and the qualifications of the convener and the attendees of the meeting, the voting procedures of the meeting and the poll results were lawful and valid.

CHANGE OF EXECUTIVE DIRECTOR AND AUTHORIZED REPRESENTATIVE

The Board received on August 26, 2022 the written resignation tendered by Mr. Chu Xiaoming (“**Mr. Chu**”), chairman and an executive Director of the Company. Due to work arrangement, Mr. Chu applied to resign as the chairman and an executive Director of the fifth session of the Board, the chairman of the Strategy Committee of the Board, a member of the Remuneration and Nomination Committee of the Board and an authorized representative of the Company under Rule 3.05 of the Listing Rules (the “**Authorized Representative**”). According to the relevant requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and the Articles of Association, the resignation of Mr. Chu will not result in the number of Board members falling below the statutory minimum quorum, and will not affect the normal operations of the Board. The resignation of Mr. Chu took effect when his written resignation was delivered to the Board on August 26, 2022.

Mr. Chu has confirmed that he has no disagreement with the Company and the Board, and there is no matter that needs to be brought to the attention of the Shareholders and the Hong Kong Stock Exchange in relation to his resignation.

Mr. Chu has demonstrated dedication and diligence during his tenure as the chairman of the Company. Mr. Chu led the Company to scientifically formulate development strategies, continued to improve corporate governance, adhered to seeking progress while maintaining stability and stable operation, comprehensively strengthened risk management, and continuously improved the quality of development. The Board would like to extend its sincere gratitude to Mr. Chu for his positive contribution during his tenure.

Mr. Liu Jian (“**Mr. Liu**”) was elected as an executive Director of the fifth session of the Board of the Company at the EGM, with the term of office commencing from August 26, 2022 and expiring at the end of the fifth session of the Board. Pursuant to the Articles of Association, Mr. Liu is eligible for re-election after his term of office expires.

As of the date of this announcement, the update on biographical information of Mr. Liu is as follows:

Mr. Liu has served as the chairman of the board of supervisors of Beijing-Shanghai High-speed Railway Co., Ltd. (a company listed on the Shanghai Stock Exchange, stock code: 601816) from July 2021 to August 2022.

Save as the update above, the biographical details of Mr. Liu and other information that should be disclosed as required by Rule 13.51(2) of the Listing Rules were set out in the Circular.

As resolved at the 11th meeting of the fifth session of the Board held immediately after the EGM, Mr. Liu has been appointed as an Authorized Representative with effect from August 26, 2022.

ELECTION OF THE CHAIRMAN OF THE BOARD OF THE COMPANY

It was resolved to elect Mr. Liu as the chairman of the fifth session of the Board of the Company at the 11th meeting of the fifth session of the Board, with the term of office commencing from August 26, 2022 until the expiry of the term of the fifth session of the Board.

ADJUSTMENT TO THE COMPOSITION OF THE SPECIAL COMMITTEES OF THE BOARD

The adjustment to the composition of the members of the Strategy Committee of the Board and the Remuneration and Nomination Committee of the Board was resolved at the 11th meeting of the fifth session of the Board, with effect from August 26, 2022. The adjustment of the members of the relevant special committees of the Board is as follows:

Strategy Committee of the Board

Before adjustment:

Chairman: Chu Xiaoming

Members: Huang Hao, Ge Rongrong, Wu Changqi and Ren Xiaotao

After adjustment:

Chairman: Liu Jian

Members: Huang Hao, Ge Rongrong, Wu Changqi and Ren Xiaotao

Remuneration and Nomination Committee of the Board

Before adjustment:

Chairman: Wu Changqi

Members: Chu Xiaoming, Chen Hanwen, Zhao Lei and Zhang Ying

After adjustment:

Chairman: Wu Changqi

Members: Liu Jian, Chen Hanwen, Zhao Lei and Zhang Ying

The Board will not make any adjustment to the composition of the members of the Risk Control Committee of the Board and the Audit Committee of the Board.

By order of the Board
Shenwan Hongyuan Group Co., Ltd.
Liu Jian
Chairman

Beijing, PRC

August 26, 2022

As at the date of this announcement, the Board comprises Mr. Liu Jian and Mr. Huang Hao as executive Directors; Ms. Ge Rongrong, Mr. Ren Xiaotao, Mr. Zhang Yigang, Mr. Zhu Zhilong and Ms. Zhang Ying as non-executive Directors; Ms. Yeung Siuman Shirley, Mr. Wu Changqi, Mr. Chen Hanwen and Mr. Zhao Lei as independent non-executive Directors.